

RESEARCH ARTICLE

Biophysically detailed mathematical models of multiscale cardiac active mechanics

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Abstract

We propose four novel mathematical models, describing the microscopic mechanisms of force generation in the cardiac muscle tissue, which are suitable for multiscale numerical simulations of cardiac electromechanics. Such models are based on a biophysically accurate representation of the regulatory and contractile proteins in the sarcomeres. Our models, unlike most of the sarcomere dynamics models that are available in the literature and that feature a comparable richness of detail, do not require the time-consuming Monte Carlo method for their numerical approximation. Conversely, the models that we propose only require the solution of a system of PDEs and/or ODEs (the most reduced of the four only involving 20 ODEs), thus entailing a significant computational efficiency. By focusing on the two models that feature the best trade-off between detail of description and identifiability of parameters, we propose a pipeline to calibrate such parameters starting from experimental measurements available in literature. Thanks to this pipeline, we calibrate these models for room-temperature rat and for body-temperature human cells. We show, by means of numerical simulations, that the proposed models correctly predict the main features of force generation, including the steady-state force-calcium and force-length relationships, the length-dependent prolongation of twitches and increase of peak force, the force-velocity relationship. Moreover, they correctly reproduce the Frank-Starling effect, when employed in multi-scale 3D numerical simulation of cardiac electromechanics.

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Author summary

Computer-based numerical simulations of the heart are increasingly assuming a recognized role in the context of computational medicine and cardiology. They are based on mathematical models describing the different physical phenomena occurring during an heartbeat. Among these models, a pivotal role is played by those describing how cardiomyocytes—the cardiac muscle cells—produce active force, driven by changes in calcium concentration. However, due to the intrinsic complexity of these subcellular mechanisms, the computational cost associated with the solution of cardiac active force models is often prohibitive. For this reason, phenomenological models are typically used in place of biophysically detailed ones in organ-scale simulations. In this paper, we propose some new

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biophysically detailed mathematical models of cardiac force generation. Our models are rigorously derived on the basis of physically motivated assumptions that allow to drastically reduce the computational cost associated to their resolution, making them suitable for organ-scale numerical simulations, without renouncing to their biophysical detail.

This is a *PLOS Computational Biology* Software paper.

Introduction

Cardiovascular mathematical and numerical models are increasingly used, with a twofold role [1–6]. On the one hand, realistic and detailed *in silico* models of the heart can deepen the understanding of its function, help the interpretation of experimental observations and explain the delicate links between the organ-level emergent phenomena and the underlying biophysical mechanisms. On the other hand, patient-specific numerical simulations, which are increasingly becoming available, can provide clinicians with valuable quantitative information to improve patient care and to support decision-making procedures.

The construction of an integrated mathematical and numerical model of cardiac electromechanics (EM) is however a remarkably arduous task. This is mainly due to the *multiphysics* (due to the interplay of biochemistry, electricity, solid mechanics, fluid dynamics) and *multiscale* nature of the heart: characteristic spatial scales range from nanometers to centimeters and the temporal ones from microseconds to seconds. This makes it difficult to devise computationally efficient and accurate algorithms for a plurality of mathematical models featuring a broad degree of details [5, 7–11].

The contrasting needs between model accuracy and computational efficiency of numerical simulations is mainly due to the multiscale nature of the heart, for which the mechanical work enabling the macroscopic motion of the organ is fueled by the energy consumed at the microscale by subcellular mechanisms. The generation of active force takes place inside sarcomeres and involves a complex chain of chemical and mechanical reactions. This mechanism can be split into two steps, that we sketch in Fig 1. First, an ionic signal (specifically, an increase of calcium ions concentration) triggers the so-called *regulatory units*, protein complexes consisting of troponin and tropomyosin, that act as on-off switches for the muscle contraction. Then, when the regulatory units are activated, the *actin* and *myosin* proteins are free to interact and form the so-called *crossbridges*, molecular motors that generate an active force by consuming the chemical energy stored in ATP [12, 13].

Microscopic force generation includes many regulatory mechanisms, forming the subcellular basis of organ-level phenomena, such as the Frank-Starling effect [13]. Hence, if a microscale mathematical model of force generation is used in a multiscale setting to build an integrated organ-level EM model, then it should be able to reproduce the above-mentioned mechanisms.

In the past decades, several efforts have been dedicated to the construction of mathematical models describing the complex dynamics of the processes taking place in sarcomeres [14–29]. However, because of the intrinsic complexity of the phenomenon of force generation, huge computational costs are associated with the numerical approximation of such models, thus limiting their application within multiscale EM simulations. Despite several attempts to

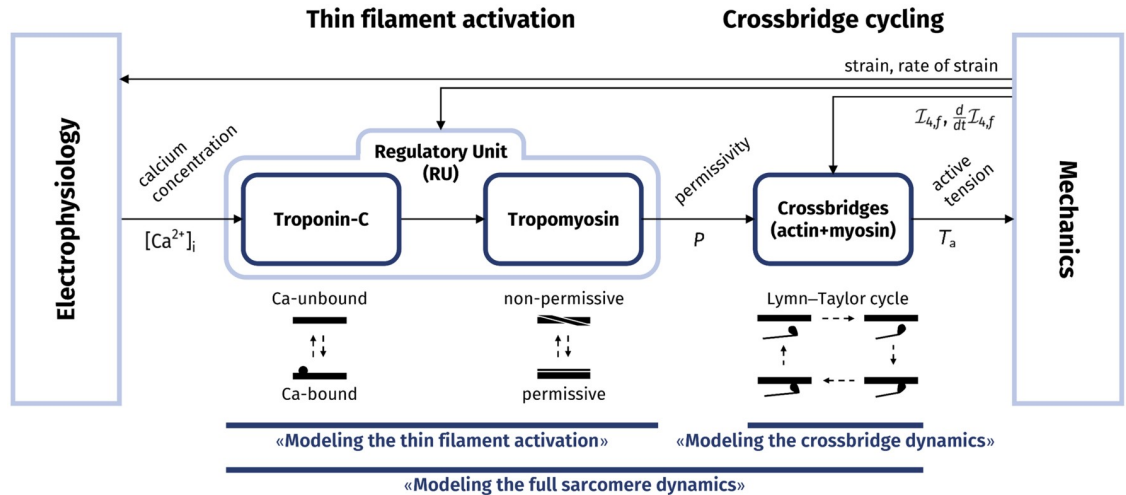


Fig 1. Representation of the different stages of the force generation mechanism and of the sections where they are discussed in this paper.

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capture the fundamental mechanisms underlying the force generation phenomenon into a tractable number of equations [16, 17, 30–34], the existing organ-level cardiac mathematical models rely on two alternative strategies to describe microscopic force generation.

- Phenomenological models (see e.g. [18, 23, 26, 35, 36]) are built by fitting the measured data with simple laws, chosen by the modeler. However, the parameters characterizing phenomenological models often lack a clear physical interpretation; moreover, the noisy nature and deficiency of data coming from the subcellular contractile units and the intrinsic difficulties in measuring sarcomeres under the conditions occurring during an heartbeat hamper the predictive power of such models [4].
- Biophysically detailed models are based on an accurate description of the proteins involved in the force generation process and are derived from physics first principles. However, their numerical solution, because of their complexity, is typically obtained by means of a Monte Carlo (MC) approximation (see e.g. [19, 24, 25]). The MC method is in fact inefficient, featuring a huge computational cost, both in terms of time and memory storage. Indeed, to accurately approximate the solution of a single heartbeat for a single myofibril, tens of hours of computational time may be required; see e.g. [37].

The purpose of this paper is to develop a biophysically detailed model for active force generation, that explicitly describes the fundamental ingredients of the force generation apparatus, yet with a tractable computational cost, so that it is suitable for multiscale EM simulations.

Paper outline

This paper is structured as follows. First, we recall the main features of the force generation phenomenon in cardiomyocytes and the main difficulties encountered in the construction of mathematical models describing the associated mechanisms. In the section Models, we present the models proposed in this paper and we describe the strategy employed for their calibration. Then, in the section Results and Discussion, we show some numerical results obtained with the proposed models, including filament-level 0D simulations and multiscale 3D cardiac EM

Table 1. List of abbreviations of this paper.

Anatomical terms		Mathematical models	
LV	Left ventricle	H57	Model of [14]
Tm	Tropomyosin	TTP06	Model of [38]
Tn	Troponin	ToR-ORd	Model of [39]
MH	Myosin head		
XB	Crossbridge	Others abbreviations	
RU	Regulatory unit	ODE	Ordinary differential equation
BS	Binding site	PDE	Partial differential equation
MF	Myosin (thick) filament	CTMC	Continuous-time Markov Chain
AF	Actin (thin) filament	MC	Monte Carlo
EM	Electromechanics		

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simulations. Finally, we provide some concluding remarks. In Table 1 we provide a list of the abbreviation used throughout this paper.

Microscale models of cardiac contraction

We recall the microscopical mechanisms by which active force is generated in the cardiac tissue and we highlight the difficulties, rooted in their intrinsic complexity, in describing such phenomena with a tractable number of equations. We also review the main contributions available in literature.

Sarcomeres are cylindrically-shaped, $2\ \mu\text{m}$ length units made of a regular arrangement of thick and thin filaments. The former, also known as myosin filaments (MF), are mainly made of the protein myosin, while the latter are made of actin, troponin (Tn) and tropomyosin (Tm) and are also called actin filaments (AF).

In the next sections, first we deal with the activation of the thin filament, involving the troponin-tropomyosin regulatory units (RUs). Then, we address the crossbridge (XB) cycling and finally we consider the full-sarcomere dynamics (see Fig 1).

Modeling the thin filament activation. The activation of the thin filament is mainly regulated by two variables, namely the intracellular calcium ions concentration ($[\text{Ca}^{2+}]_i$) and the sarcomere length (SL). The experimental signature of the regulation mechanisms is given by the steady-state relationships between calcium, sarcomere length and generated force.

The force-calcium relationship (see Fig 2) features a sigmoidal shape, well described by the Hill equation [40–42]:

$$T_a^{\text{iso}} = \frac{T_a^{\text{max}}}{1 + \left(\frac{\text{EC}_{50}}{[\text{Ca}^{2+}]_i}\right)^{n_H}}, \quad (1)$$

where T_a^{max} is the maximum tension (tension at saturating calcium levels), EC_{50} is the half maximal effective concentration (i.e. the calcium concentration producing half maximal force) and n_H is the Hill coefficient. The experimentally measured force-calcium curves in the cardiac tissue feature a steep slope in correspondence of half activation (Hill coefficient greater than one) [41–43], thus revealing the presence of cooperative effects. Despite several explanations have been proposed [16, 44–50], the most likely hypothesis lies in the end-to-end interactions of Tm units [51–53].

An increase of SL has a two-fold effect on the steady-state tension (see Fig 2): the plateau force (i.e. the tension associated with saturating calcium) increases and the calcium-sensitivity

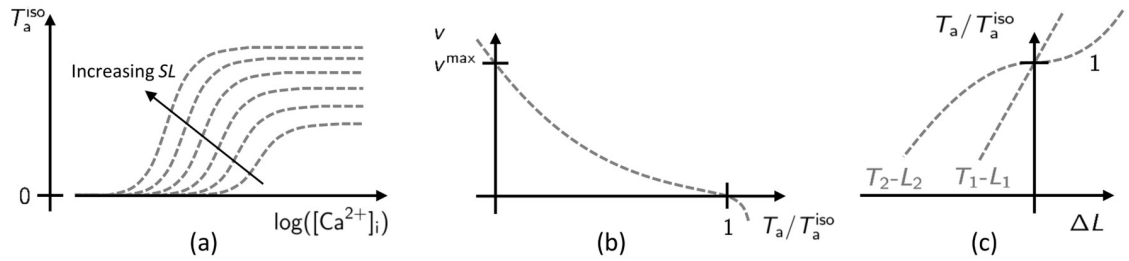


Fig 2. Representation of the steady-state force-calcium relationship (a), the force-velocity relationship (b) and tension-elongation curves after a fast transient (c).

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is enhanced (i.e. the sigmoidal curves are left-ward shifted). Whereas the explanation of the first effect is commonly-agreed to be linked to the increase of extension of the single-overlap zone (i.e. the region of the sarcomere where the MF filament a single AF), a well-assessed explanation for the second effect (known as length-dependent activation, LDA) has not yet been found [44, 50, 53–60].

The earliest attempts to model the calcium-driven regulation of the muscular contractile system date back to the 1990s [16, 30, 31, 61–63]. Those models rely on the formalism of continuous-time Markov Chains (CTMC), also known as Markov Jump processes (see e.g. [64]), to model the transitions between the different configurations assumed by the proteins involved in the force regulation process. In those models, the necessity of representing the end-to-end interactions of Tm units dictates a spatially-explicit representation of the RUs. Indeed, mean-field models, where only a single representative RU is considered, fail to correctly predict the cooperative activation and the resulting steep force-calcium curves [17, 44], unless phenomenological laws are introduced, as discussed below. However, the number of degrees of freedom of the CTMC increases exponentially with the number of RUs represented. This hinders the possibility of numerically approximating the solution of the Forward Kolmogorov Equation, also known as Master Equation in natural sciences, which describes the time evolution of the probabilities associated with the states of a stochastic process [65]. As a matter of fact, the Forward Kolmogorov Equation associated with this CTMC would have a number of variables that is exponential in the number of RUs, resulting in as many as 10^{20} or more variables [37]. For this reason, spatially-explicit models require a MC approximation for their numerical resolution, thus resulting in very large computational costs [33, 37, 44].

To avoid an explicit representation of end-to-end interactions, phenomenological models, where the transition rates are set as a nonlinear functions of the calcium concentration, have been proposed [18, 23, 26, 35, 36]. These models are however based on phenomenological laws. Alternatively, to overcome the large computational cost induced by the MC method without renouncing to represent end-to-end interactions (unlike in phenomenological models), several attempts to capture cooperative phenomena by means of numerically tractable ODE systems have been done in literature. In [17] an analytical solution is derived for the steady-state. In [32], a periodicity assumption is used to reduce the number of unknowns. In [33] each RU is considered independently of each others, while end-to-end interactions are accounted for by fitting the parameters of an integro-differential system with memory from a collection of simulations. In [34], the states of the CTMC are grouped by the number of unblocked RUs and a MC sampling technique is used to estimate the average free energy of each group and, thus, the transition rates within groups. For further details on these modeling attempts, the interested reader can refer to [37, 66].

Modeling the crossbridge dynamics. Active force is generated by XBs by the cyclical attachment and detachment of myosin heads (MHs) to actin binding sites (BSs). When MHs are in their attached configuration, they rotate towards the center of the sarcomere, performing the so-called power-stroke, thus pulling the AF along the same direction. Such cyclical path, known as Lymn-Taylor cycle [67], features a wide range of time scales (nearly from 1 to 100 ms) [12, 28, 68]; hence, also the response of the force generation apparatus to external stimuli is characterized by different time scales. Indeed, when a fast step in force (respectively, in length) is applied to an isometrically contracted muscle fiber, three different phases can be observed [20, 28, 68–70]. First, an instantaneous elastic response occurs along the so-called T_1 - L_1 curve (see Fig 2), whose slope corresponds to the stiffness of the attached myosin proteins. Then, a fast transient (2–3 ms) occurs, and the sarcomere reaches a length (respectively, a tension) belonging to the T_2 - L_2 curve (see Fig 2). Such second phase corresponds to a rearrangement of MHs within their pre- and post-power-stroke configuration. Finally, with a time scale on nearly 100 ms, the muscle fiber reaches a steady-state regime, characterized (in case the step is applied by controlling the force) by a constant shortening (or lengthening) velocity. The relationship between the steady-state velocity and the muscle tension constitutes the so-called force-velocity curve (see Fig 2), firstly measured by Hill in [71], and it is characterized by a finite value of velocity (denoted by v^{\max}) for which the generated tension is zero [12, 13]. The experimental measurements of the T_1 - L_1 , the T_2 - L_2 and the force-velocity curves are invariant after normalization of the tension by its isometric value, denoted by T_a^{iso} . This reveals that the underlying mechanisms are related to the XB dynamics, while they are independent of the thin filament regulation, whose effect is simply that of tuning the number of recruitable XBs [12, 13, 70].

The attachment-detachment process of MHs has been described accordingly with the formalism of the Huxley model [14] (that we denote by H57 model), where the population of MHs is described by the distribution density of the distortion of attached XB. The time evolution of such distribution is driven by a PDE, where a convection term accounts for the mutual sliding between filaments, and a source and a sink term (whose rates depend on the XB distortion) account for the creation and destruction of XBs [22, 72–74]. In order to capture the separation between the fastest time scales (i.e. between the first two phases following a fast step either in force or in length), an explicit representation of the power-stroke must be included in the model, by introducing a multistable discrete [15, 75] or continuous [20, 28, 29, 69, 76] degree of freedom, representing the angular position of the rotating MH.

Modeling the full sarcomere dynamics. In the past two decades, several models describing the generation of active force in the cardiac tissue, including both the calcium-driven regulation and the XB cycling, have been proposed. The main challenge faced in the development of such models lies in the spatial dependence of the cooperativity phenomenon, crucial to reproduce the calcium dependence of muscle activation. As a matter of fact, an explicit representation of spatial-dependent cooperative mechanisms dramatically increases the computational complexity of activation models, even more so when such models are coupled with models describing XB cycling. When the interactions between BSs and MHs are considered, indeed, one must face the further difficulty of tracking which BS faces which MH when the filaments mutually slide. The attempt of capturing such spatially dependent phenomena in a compact system of ODEs is the common thread of most of the literature on sarcomere modeling (see e.g. [17, 22, 32–34, 36, 37, 77–79]). We remark that computational efficiency is a major issue when sarcomere models are employed in multiscale simulation, such as cardiac EM. In this case, indeed, the microscale force generation model needs to be simultaneously solved in many points of the computational domain (typically at each nodal point of the

computational mesh). Nonetheless, most of biophysically detailed full-sarcomere models rely on the time-consuming MC method for their numerical approximation [19, 24, 25, 33, 80].

Models

In this section, we propose four different microscale models of active force generation in the cardiac tissue. These models are derived from a biophysically detailed CTMC, accurately describing the dynamics of the regulatory and contractile proteins. We present a strategy to derive a set of equations, with a dramatically smaller number of variables than the Forward Kolmogorov Equation, describing the evolution of the biophysically detailed CTMC. Our strategy is based on physically motivated assumptions, aimed at neglecting second-order interactions among the proteins, focusing only on the main interactions, so that the variables describing the stochastic processes associated with the states of the proteins can be partially decoupled, similarly to what we have done in [37]. This results in a drastic reduction in the size of models. Moreover, we change the classical MH-centered description of XBs (see e.g. [15, 29, 72, 75]), in favor of a BS-centered one. This prevents the necessity of tracking the mutual sliding between the filaments, still without the need of introducing any simplifying assumption.

As in most of RUs models (see [Introduction](#)), we describe Tn and Tm by discrete states. Moreover, based on the experimental evidence that cooperativity is linked to RUs end-to-end interactions [51–53], we include nearest-neighbor interactions among RUs with the formalism of the model of [17].

Concerning the modeling of XBs, we are here interested in developing a model of cardiomyocytes contraction in the heart, which is characterized by slower time-scales than the fast time-scale of the power-stroke. This suggests that the level of detail that best suits the application to cardiac EM does not require to explicitly represent the power-stroke [81]. In [29], indeed, the authors showed that, if the time-scales of interest are slower than the time-scale of the power-stroke, the detailed models including the power-stroke reduce to H57-like models, where only the attachment-detachment process of XBs is explicitly represented. Therefore, we model the XB dynamics as a two-states process, within the H57 formalism, where the attachment-detachment rates depend on the myosin arm distortion.

Model setup

We consider a pair of interacting myofilaments and we denote by N_A the number of RUs located on an AF and by N_M the number of MHs located on half MF. To identify a RU we employ the index $i \in \mathcal{I}_A := \{1, \dots, N_A\}$, while to identify MHs we employ the index $j \in \mathcal{I}_M := \{1, \dots, N_M\}$. The CTMC model describing the dynamics of the RUs and of the MHs is sketched in [Fig 3](#).

Each RU is composed by a Tn unit and by a Tm unit, respectively associated with the variables C_i^t and T_i^t . Tn can be either unbound (\mathcal{U}) or bound (\mathcal{B}) to calcium (we write $C_i^t = \mathcal{U}$ and $C_i^t = \mathcal{B}$, respectively). On the other hand, Tm can be either in non-permissive (\mathcal{N}) or in permissive (\mathcal{P}) configuration (we write $T_i^t = \mathcal{N}$ and $T_i^t = \mathcal{P}$, respectively). In our model, the calcium binding kinetics is affected by the state of Tm. Hence, when the i -th Tm unit is non-permissive (i.e. $T_i^t = \mathcal{N}$), we denote the binding and unbinding calcium rates by $k_{C,i}^{\mathcal{U}|\mathcal{N}}$ and $k_{C,i}^{\mathcal{B}|\mathcal{N}}$, respectively; conversely, when $T_i^t = \mathcal{P}$, we denote the binding and unbinding calcium rates by $k_{C,i}^{\mathcal{U}|\mathcal{P}}$ and $k_{C,i}^{\mathcal{B}|\mathcal{P}}$. Similarly, the kinetics of Tm is affected by the calcium-binding state of the corresponding Tn unit. Moreover, because of the Tm end-to-end interactions, the Tm transition rates also depend on the state of the nearest-neighboring Tm units. Hence, the

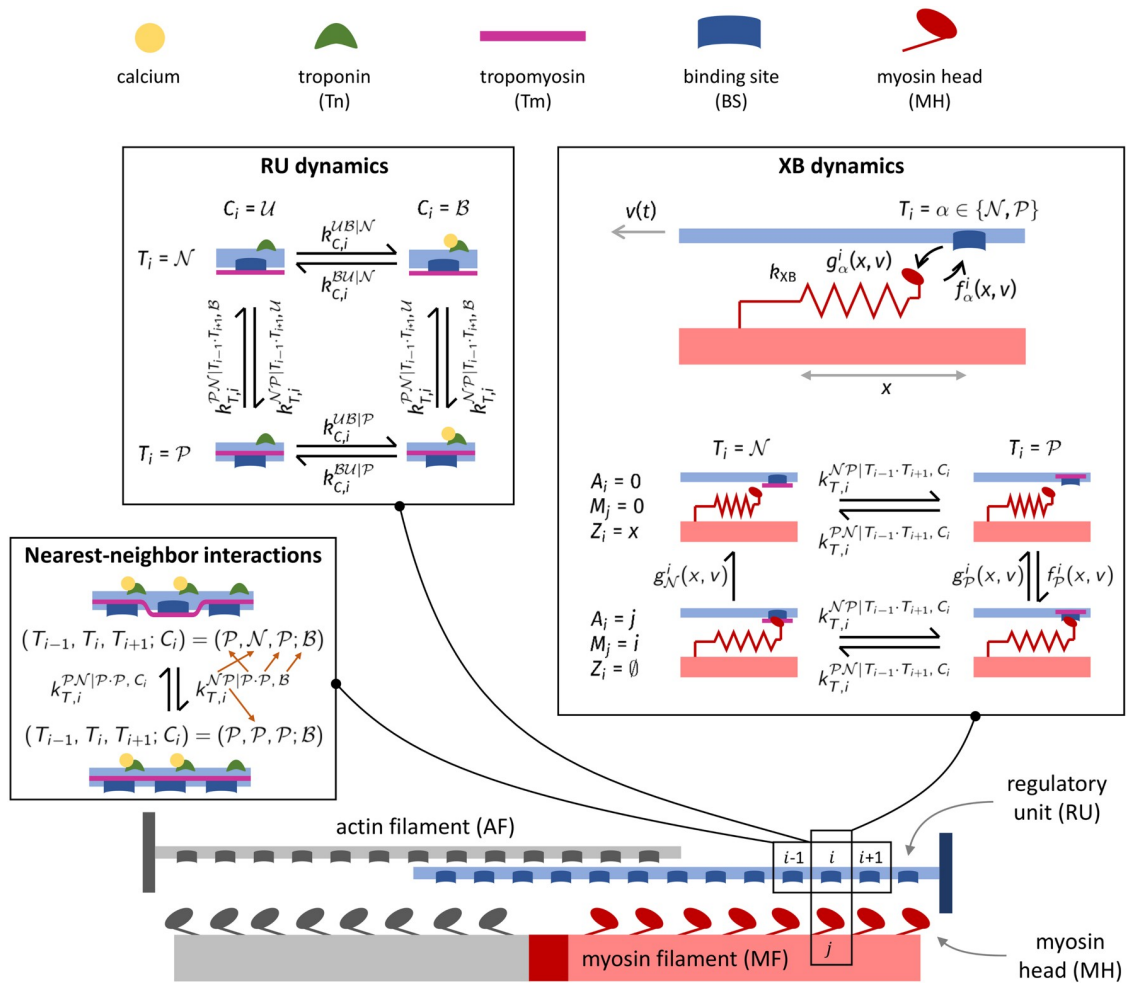


Fig 3. Sketch of the proposed CTMC model. Each RU is described by a 4-state model (top left), whose dynamics is affected by the state nearest-neighbor RUs. An example of nearest-neighbor interactions is shown in the bottom-left box, where the notation for the transition rates $k_{T,i}$ is illustrated by the orange arrows. MHs are described as 2-state elements, whose transition rates are affected by the XB elongation, the sliding velocity between myofilaments and the permissivity state of the RU.

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transition rates from the non-permissive to the permissive states and vice versa—given the state of T_{i-1} , T_{i+1} and C_i —are respectively denoted by $k_{T,i}^{N|P, T_{i-1}, T_{i+1}, C_i}$ and $k_{T,i}^{P|N, T_{i-1}, T_{i+1}, C_i}$. To better clarify the notation, an example is shown in Fig 3 (bottom-left box). In the example, $k_{T,i}^{N|P, P, B}$ denotes the transition rate for i -th Tm unit from the non-permissive to the permissive state, when the nearest-neighboring units are both permissive and the associated Tn unit is bound to calcium. Concerning the Tm units located at the ends of the filaments, for which a neighbor is missing, the latter is assumed to be in state \mathcal{N} . We exclude any feedback from XBs on the dynamics of the RUs, as recent experimental evidence suggests that this kind of feedback is not present [49, 50].

Each myosin arm is modeled as a linear spring with stiffness k_{XB} . The attachment and detachment rates of XBs depend on the distance between the MH resting position and the BS, denoted by x , and on the relative velocity between the myofilaments, denoted by $v_{hs}(t) := -\frac{d}{dt}SL(t)/2$. For simplicity, we define as $v(t) = 2v_{hs}(t)/SL_0$ the normalized shortening velocity, where SL_0 denotes a reference sarcomere length. Moreover, to model the calcium-

driven regulation, the XB attachment and detachment rates depend on the state of the corresponding Tm unit. Hence, when $T_i^t = \mathcal{N}$, we denote the XB binding and unbinding rates by $f_{\mathcal{N}}^i(x, v(t))$ and $g_{\mathcal{N}}^i(x, v(t))$, respectively; conversely, when $T_i^t = \mathcal{P}$, we denote the XB binding and unbinding rates by $f_{\mathcal{P}}^i(x, v(t))$ and $g_{\mathcal{P}}^i(x, v(t))$. In particular, we set $f_{\mathcal{N}}^i \equiv 0$ since new XBs can form only if the corresponding Tm unit is permissive. Clearly, a XB can form only if neither the BS nor the MH is already attached to another site. Moreover, the attachment rates $f_{\mathcal{N}}^i$ and $f_{\mathcal{P}}^i$ are zero sufficiently far from $x = 0$.

In order to describe the state of XBs, we introduce the variables A_i^t , M_j^t and Z_i^t , respectively denoting the state of actin BSs, the state of MHs and the displacement of attached XBs. Specifically, when the i -th actin BS is attached to the j -th MH we write $A_i^t = j$. Similarly, when the j -th MH is attached to the i -th actin BS we write $M_j^t = i$. Moreover, we write $Z_i^t = x$ whenever the i -th actin BS is attached to a MH with displacement x . Clearly, these variables are redundant, as we have:

$$(A_i^t = j) \Leftrightarrow (M_j^t = i) \Leftrightarrow (Z_i^t = d_{ij}(t)),$$

where we have denoted by $d_{ij}(t)$ the distance between the i -th BS and the j -th MH.

To summarize, the CTMC is described by the following stochastic processes, for $i \in \mathcal{I}_A$, $j \in \mathcal{I}_M$ and $t \geq 0$:

$$\begin{aligned} C_i^t &= \begin{cases} \mathcal{B} & \text{if the } i\text{-th Tn is bound to calcium,} \\ \mathcal{U} & \text{otherwise;} \end{cases} \\ T_i^t &= \begin{cases} \mathcal{P} & \text{if the } i\text{-th Tm is permissive,} \\ \mathcal{N} & \text{otherwise;} \end{cases} \\ A_i^t &= \begin{cases} j & \text{if the } i\text{-th actin BS is attached to the } j\text{-th MH,} \\ 0 & \text{if the } i\text{-th actin BS is not attached to any MH;} \end{cases} \\ M_j^t &= \begin{cases} i & \text{if the } j\text{-th MH is attached to the } i\text{-th actin BS,} \\ 0 & \text{if the } j\text{-th MH is not attached to any actin BS,} \end{cases} \\ Z_i^t &= \begin{cases} x & \text{if the } i\text{-th actin BS is attached to a MH with displacement } x, \\ \emptyset & \text{if the } i\text{-th actin BS is not attached to any MH.} \end{cases} \end{aligned} \tag{2}$$

We remark that we denote the detached state by $Z_i^t = \emptyset$ rather than $Z_i^t = 0$, because the latter notation is employed to denote the case when the i -th actin BS is attached with displacement $x = 0$.

The total force exerted by the pair of interacting half MF and AF is given by the sum of the force generated by each attached XB. Therefore, the expected value of the force is given by:

$$F_{\text{hf}}(t) = \sum_{i \in \mathcal{I}_A} \mathbb{E}[F_{\text{XB}}(Z_i^t)],$$

where $F_{\text{XB}}(x)$ denotes the force exerted by an attached MH with distortion x and where we set by convention $F_{\text{XB}}(\emptyset) = 0$. Here and in what follows, we denote by $\mathbb{E}[\cdot]$ the expected value of a random variable.

The size of the CTMC (2), that is the number of its states, is overwhelming. As a matter of fact, each RU can be in four possible states (\mathcal{UN} , \mathcal{BN} , \mathcal{UP} and \mathcal{BP}), and the corresponding BS

can be either unbound or bound to one of the N_M MHs. In conclusion, the number of states of the CTMC is $(4(N_M + 1))^{N_A} \simeq 10^{60}$. Thus, the numerical solution of the associated Forward Kolmogorov Equation is unaffordable, as it would feature as many variables as the number of states of the CTCM [37]. To overcome this inconvenient, we introduce some physical motivated assumptions that allow to partially decouple the dynamics of the stochastic processes, thus yielding a much reduced set of equations.

Models equations

In this section, we present equations describing the evolution of the stochastic processes of Eq (2). A detailed derivation of these equations is provided in the Supporting Information (S1 Appendix).

Thin filament regulation. Due to the lack of feedback from XBs to RUs, it is possible to write an equation describing the evolution of the stochastic processes C_i^r and T_i^r independently of the stochastic processes associated with the XBs (while the converse clearly does not hold). Similarly to [37], we focus on the joint probabilities of triplets of consecutive RUs. Hence, we consider the following variables, where $i = 2, \dots, N_A - 1$, $\vartheta, \eta, \lambda \in \{\mathcal{U}, \mathcal{B}\}$ and $\alpha, \beta, \delta \in \{\mathcal{N}, \mathcal{P}\}$:

$$\pi_i^{\alpha\beta\delta, \vartheta\eta\lambda}(t) := \mathbb{P}[(T_{i-1}, T_i, T_{i+1})^t = (\alpha, \beta, \delta), (C_{i-1}, C_i, C_{i+1})^t = (\vartheta, \eta, \lambda)], \tag{3}$$

where $\mathbb{P}[\cdot]$ denotes the probability of an event. For instance, $\pi_i^{\mathcal{P}\mathcal{N}\mathcal{P}, \mathcal{B}\mathcal{U}\mathcal{U}}(t)$ denotes the probability that the triplet centered in the i -th unit has the Tm units in states \mathcal{P}, \mathcal{N} and \mathcal{P} and the Tn units in states \mathcal{B}, \mathcal{B} and \mathcal{U} respectively, as shown in Fig 4.

For each $i = 2, \dots, N_A - 1$, we have 64 variables written in the form (3), corresponding to as many states of the triplet. The dynamics of each variable is determined by 6 possible forward and backward transitions, as depicted in Fig 5. However, the transition rates associated with the Tm units at the edge of the triplet cannot be computed from the variables of Eq (3), as they depend on the state of a Tm unit outside the triplet. For instance, the rate of the transition from $\pi_i^{\mathcal{P}\mathcal{N}\mathcal{P}, \mathcal{B}\mathcal{U}\mathcal{U}}(t)$ to $\pi_i^{\mathcal{P}\mathcal{N}\mathcal{N}, \mathcal{B}\mathcal{U}\mathcal{U}}(t)$ depends on the state of T_{i+2}^r , which does not belong to the triplet. Nonetheless, under a suitable hypothesis, the transition rates between Tm being in permissive and non-permissive state can be defined as:

$$\begin{aligned} \tilde{k}_{T,i}^{\bar{\alpha}\alpha|\xi \cdot \beta, \vartheta \eta} &:= \begin{cases} \frac{\sum_{\xi, \zeta} k_{T,i}^{\bar{\alpha}\alpha|\xi \cdot \beta, \vartheta} \pi_i^{\xi\alpha\beta, \zeta\vartheta\eta}}{\sum_{\xi, \zeta} \pi_i^{\xi\alpha\beta, \zeta\vartheta\eta}} & \text{for } i = 2, \dots, N_A - 1, \\ k_{T,i}^{\bar{\alpha}\alpha|\mathcal{N} \cdot \beta, \vartheta} & \text{for } i = 1; \end{cases} \\ \tilde{k}_{T,i}^{\bar{\delta}\delta|\beta \cdot \vartheta, \eta\lambda^\circ} &:= \begin{cases} \frac{\sum_{\xi, \zeta} k_{T,i}^{\bar{\delta}\delta|\beta \cdot \xi, \lambda} \pi_i^{\beta\delta\xi, \eta\lambda\zeta}}{\sum_{\xi, \zeta} \pi_i^{\beta\delta\xi, \eta\lambda\zeta}} & \text{for } i = 2, \dots, N_A - 1, \\ k_{T,i}^{\bar{\delta}\delta|\beta \cdot \mathcal{N}, \lambda} & \text{for } i = N_A, \end{cases} \end{aligned} \tag{4}$$

where the symbol $^\circ$ recalls that the corresponding unit has an arbitrary state. In Eq (4) and in what follows, we use the notation $\bar{\mathcal{N}} = \mathcal{P}, \bar{\mathcal{P}} = \mathcal{N}, \bar{\mathcal{U}} = \mathcal{B}$ and $\bar{\mathcal{B}} = \mathcal{U}$ to denote opposite states. For instance, if $\alpha = \mathcal{N}$, then $\bar{\alpha} = \mathcal{P}$.

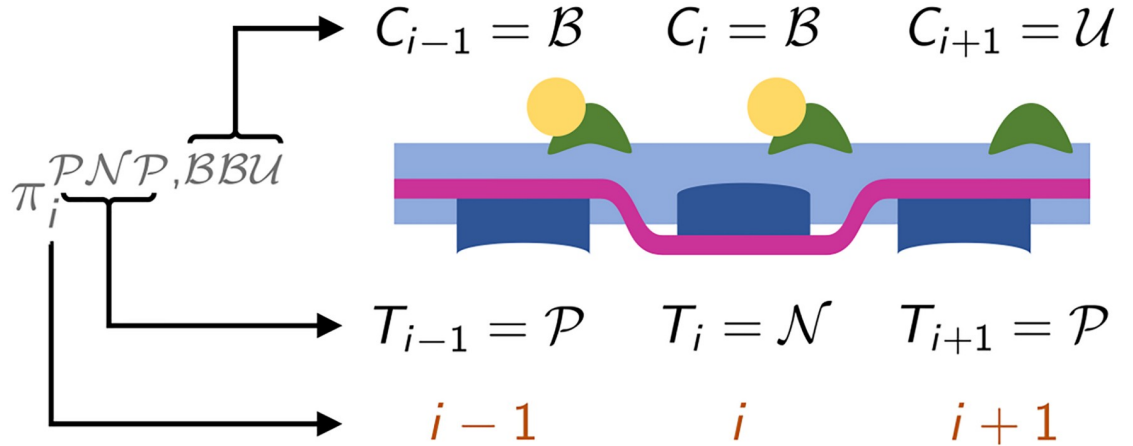


Fig 4. Representation of the configuration corresponding to the state variable $\pi_i^{PNP, BBU}(t)$. The arrows illustrate the meaning of the notation.

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Eq (4) is rigorously derived in the Supporting Information (S1 Appendix). The derivation is rather technical and is based upon the following assumption:

$$\begin{aligned}
 (T_{i+1}, C_{i+1})^t \perp\!\!\!\perp T_{i-2}^t | (T_{i-1}, T_i, C_{i-1}, C_i)^t & \quad \text{for } i = 3, \dots, N_A - 1, \\
 (T_{i-1}, C_{i-1})^t \perp\!\!\!\perp T_{i+2}^t | (T_{i+1}, T_i, C_{i+1}, C_i)^t & \quad \text{for } i = 2, \dots, N_A - 2,
 \end{aligned}
 \tag{H1}$$

where, given three events A, B, C we write $A \perp\!\!\!\perp B|C$ if A and B are conditionally independent given C (i.e. $\mathbb{P}[A \cap B|C] = \mathbb{P}[A|C] \mathbb{P}[B|C]$). Assumption (H1) states that distant RUs are conditionally independent given the states of the intermediate RUs. From a modeling viewpoint,

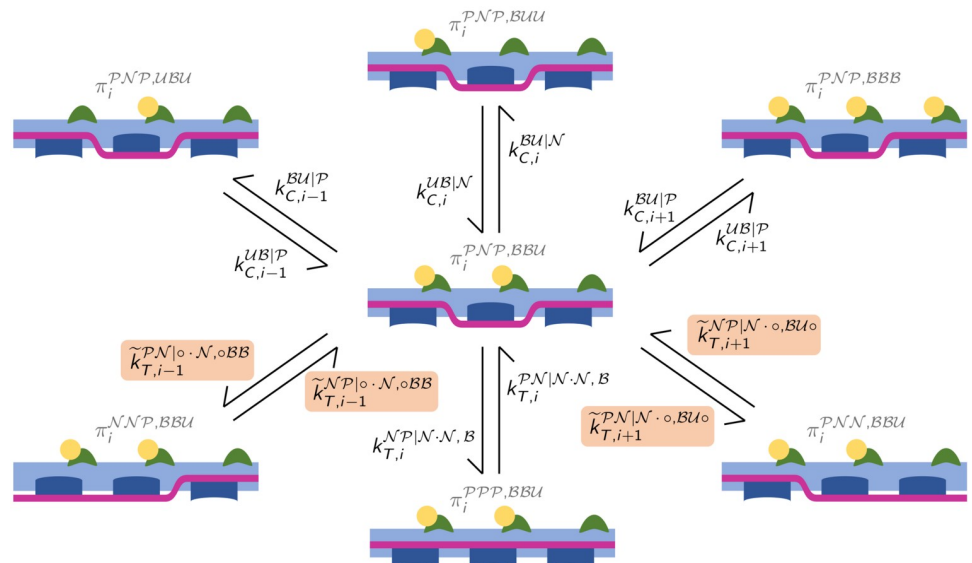


Fig 5. Spatially-explicit model: Each triplet of consecutive RUs can undergo 6 different transitions. For example, this figure shows the transitions of the configuration associated with the state variable $\pi_i^{PNP, BBU}(t)$, with the corresponding transition rates. The transition rates computed thanks to Ass. (H1) are highlighted with a colored background.

<https://doi.org/10.1371/journal.pcbi.1008294.g005>

this means that the interaction of far units is mediated by the intermediate ones, which is coherent with the short-range nature of end-to-end interactions.

In conclusion, we obtain the following system of ODEs, for $t \geq 0$ and for any $i = 2, \dots, N_A - 1$, $\vartheta, \eta, \lambda \in \{\mathcal{U}, \mathcal{B}\}$ and $\alpha, \beta, \delta \in \{\mathcal{N}, \mathcal{P}\}$:

$$\begin{aligned} \frac{d}{dt} \pi_i^{\alpha\beta\delta, \vartheta\eta\lambda} &= \tilde{k}_{T,i-1}^{\bar{\alpha}\bar{\alpha}|\beta \cdot \vartheta, \vartheta\eta} \pi_i^{\bar{\alpha}\beta\delta, \vartheta\eta\lambda} - \tilde{k}_{T,i-1}^{\alpha\bar{\alpha}|\beta \cdot \vartheta, \vartheta\eta} \pi_i^{\alpha\beta\delta, \vartheta\eta\lambda} \\ &+ k_{T,i}^{\beta|\beta|\alpha \cdot \delta, \eta} \pi_i^{\alpha\bar{\beta}\delta, \vartheta\eta\lambda} - k_{T,i}^{\beta|\beta|\alpha \cdot \delta, \eta} \pi_i^{\alpha\beta\delta, \vartheta\eta\lambda} \\ &+ \tilde{k}_{T,i+1}^{\bar{\delta}\bar{\delta}|\beta \cdot \vartheta, \eta\lambda^\circ} \pi_i^{\alpha\beta\bar{\delta}, \vartheta\eta\lambda} - \tilde{k}_{T,i+1}^{\bar{\delta}\bar{\delta}|\beta \cdot \vartheta, \eta\lambda^\circ} \pi_i^{\alpha\beta\delta, \vartheta\eta\lambda} \\ &+ k_{C,i-1}^{\bar{\vartheta}\bar{\vartheta}|\alpha} \pi_i^{\alpha\beta\delta, \bar{\vartheta}\eta\lambda} - k_{C,i-1}^{\bar{\vartheta}\bar{\vartheta}|\alpha} \pi_i^{\alpha\beta\delta, \vartheta\eta\lambda} \\ &+ k_{C,i}^{\bar{\eta}\bar{\eta}|\beta} \pi_i^{\alpha\beta\delta, \vartheta\bar{\eta}\lambda} - k_{C,i}^{\bar{\eta}\bar{\eta}|\beta} \pi_i^{\alpha\beta\delta, \vartheta\eta\lambda} \\ &+ k_{C,i+1}^{\bar{\lambda}\bar{\lambda}|\delta} \pi_i^{\alpha\beta\delta, \vartheta\eta\bar{\lambda}} - k_{C,i+1}^{\bar{\lambda}\bar{\lambda}|\delta} \pi_i^{\alpha\beta\delta, \vartheta\eta\lambda}, \end{aligned} \tag{5}$$

endowed with suitable initial conditions.

The permissivity of a given RU is defined as its probability of being in permissive state (i.e. $P_i(t) = \mathbb{P}[T_i^t = \mathcal{P}]$) and can be obtained from the variables $\pi_i^{\alpha\beta\delta, \vartheta\eta\lambda}(t)$ as:

$$P_i(t) = \begin{cases} \sum_{\beta, \delta \in \{\mathcal{N}, \mathcal{P}\}} \sum_{\vartheta, \eta, \lambda \in \{\mathcal{U}, \mathcal{B}\}} \pi_2^{\beta\delta, \vartheta\eta\lambda}(t) & \text{for } i = 1, \\ \sum_{\alpha, \delta \in \{\mathcal{N}, \mathcal{P}\}} \sum_{\vartheta, \eta, \lambda \in \{\mathcal{U}, \mathcal{B}\}} \pi_i^{\alpha\delta, \vartheta\eta\lambda}(t) & \text{for } i = 2, \dots, N_A - 1, \\ \sum_{\alpha, \beta \in \{\mathcal{N}, \mathcal{P}\}} \sum_{\vartheta, \eta, \lambda \in \{\mathcal{U}, \mathcal{B}\}} \pi_{N_A-1}^{\alpha\beta\mathcal{P}, \vartheta\eta\lambda}(t) & \text{for } i = N_A. \end{cases}$$

Crossbridge dynamics. Similarly to the H57 model, we introduce distribution density functions tracking the elongation of attached XBs. However, since in our CTMC the XB transition rates depend on the state of the associates Tm unit, we split attached XBs into two families: those associated with a non-permissive Tm and those associated with a permissive one. Hence, we define the following variables, for $i \in \mathcal{I}_A$, corresponding to the probability density that the i -th BS is attached to a MH with displacement x and that the associated RU is in a given permissivity state:

$$\begin{aligned} n_{i, \mathcal{P}}(x, t) &= \mathbb{f}[Z_i^t = x, T_i^t = \mathcal{P}], \\ n_{i, \mathcal{N}}(x, t) &= \mathbb{f}[Z_i^t = x, T_i^t = \mathcal{N}], \end{aligned} \tag{6}$$

where the symbol $\mathbb{f}[\cdot]$ denotes a probability density function.

We notice that we make here the choice of tracking the XBs from the point of view of the BSs, rather than of the MHs, as it is traditionally done in literature [15, 29, 72, 75]. This change of perspective has the significant advantage that it does not require to track which RU faces which MH at each time. Indeed, each BS and each RU, being located on the same filament, rigidly move with respect of each others and, thus, each BS is always associated with the same RU.

In the Supporting Information (S1 Appendix) we derive the following system of PDEs, describing the time evolution of $n_{i,P}$ and $n_{i,N}$:

$$\left\{ \begin{array}{l} \frac{\partial n_{i,P}}{\partial t} - v_{hs} \frac{\partial n_{i,P}}{\partial x} = (D_M^{-1} P_i - n_{i,P}) f_P^i - g_P^i n_{i,P} \\ \qquad \qquad \qquad - \tilde{k}_{T,i}^{PN} n_{i,P} + \tilde{k}_{T,i}^{NP} n_{i,N} \\ \frac{\partial n_{i,N}}{\partial t} - v_{hs} \frac{\partial n_{i,N}}{\partial x} = (D_M^{-1} (1 - P_i) - n_{i,N}) f_N^i - g_N^i n_{i,N} \\ \qquad \qquad \qquad - \tilde{k}_{T,i}^{NP} n_{i,N} + \tilde{k}_{T,i}^{PN} n_{i,P} \end{array} \right. \quad \begin{array}{l} x \in \mathbb{R}, t \geq 0, i \in \mathcal{I}_A, \\ x \in \mathbb{R}, t \geq 0, i \in \mathcal{I}_A, \end{array} \quad (7)$$

endowed with suitable initial conditions, where we define:

$$\begin{aligned} \tilde{k}_{T,i}^{NP} &:= \frac{\sum_{\alpha,\delta,\theta,\eta,\lambda} k_{T,i}^{NP|\alpha \cdot \delta, \eta} \pi_i^{\alpha N \delta, \theta \eta \lambda}}{1 - P_i}, \\ \tilde{k}_{T,i}^{PN} &:= \frac{\sum_{\alpha,\delta,\theta,\eta,\lambda} k_{T,i}^{PN|\alpha \cdot \delta, \eta} \pi_i^{\alpha P \delta, \theta \eta \lambda}}{P_i}. \end{aligned} \quad (8)$$

The sink and source terms in Eq (7) account for the fluxes among the two groups (XBs with non-permissive Tm and with permissive Tm). The terms P_i and $(1 - P_i)$ represent the maximum possible proportion of attached BSs in each group. The term D_M , defined as the distance between two consecutive MHs, appears because in this setting $n_{i,P}$ and $n_{i,N}$ are, from a dimensional point of view, the inverse of length units (they are probability densities), whereas the variables of the H57 model are dimensionless. We remark that, differently than the H57 model, Eq (7) is referred to BSs rather than to MHs.

The derivation of Eq (7), presented in the Supporting Information (S1 Appendix), is based on two assumptions. First, we assume that the state of a BS is conditionally independent of the state of surrounding RUs, given the permissivity state of the associated RU. This is coherent with the physics of the model, as the only feature of the RUs that directly affects the XBs binding rates is the permissivity state of Tm. In mathematical terms, this assumption reads:

$$A_i^t \perp (T_{i-1}, T_{i+1}, C_i)^t | T_i^t \quad \text{for } i = 2, \dots, N_A - 1. \quad (H2)$$

Second, we assume that the shortening velocity v is never so large to convect attached BSs within the range of attachment of a different MH. In mathematical terms, we assume that:

$$f_P^i(d_j(t), v(t)) \neq 0 \Rightarrow A_h \neq j \quad \forall h \neq i. \quad (H3)$$

The latter assumption allows to decouple the dynamics of the different units. We notice that all the models belonging to the family of the H57 model are based on assumptions analogous to Ass. (H3), without which the H57 equation cannot be derived.

By combining Eq (5) with Eq (7), describing the dynamics of RUs and XBs, respectively, we obtain a model that we denote as the *SE-PDE model* (where *SE* stands for spatially-explicit, while *PDE* denotes the fact that the XB dynamics is described by a PDE system). In this model, the expected value of the force exerted by the whole half filament can be determined as

follows:

$$F_{\text{hf}}(t) = \sum_{i \in \mathcal{I}_A} \int_{-\infty}^{+\infty} F_{\text{XB}}(x)(n_{i,\mathcal{P}}(x, t) + n_{i,\mathcal{N}}(x, t))dx. \tag{9}$$

Distribution-moments equations. When the XB attachment-detachment transition rates assume special forms, the PDE system of Eq (7) can be reduced to a more compact system of ODEs, by following a general strategy in statistical physics, already used for H57-like models [22, 77, 78]. Specifically, under suitable hypotheses on the transition rates, the distributions of the elongation of attached XBs (i.e. $n_{i,\mathcal{P}}(x, t)$ and $n_{i,\mathcal{N}}(x, t)$) can be fully characterized by their first two moments that we denote by $\mu_{i,\mathcal{P}}^0, \mu_{i,\mathcal{P}}^1$ and by $\mu_{i,\mathcal{N}}^0, \mu_{i,\mathcal{N}}^1$, respectively. More precisely, we define, for $\alpha \in \{\mathcal{N}, \mathcal{P}\}$, for $\psi \in \{f_{\mathcal{P}}^i, f_{\mathcal{N}}^i, g_{\mathcal{P}}^i, g_{\mathcal{N}}^i\}$ and for $p = 0, 1$:

$$\begin{aligned} \mu_{i,\alpha}^p(t) &:= \int_{-\infty}^{+\infty} \left(\frac{x}{SL_0/2}\right)^p n_{i,\alpha}(x, t)dx, \\ \mu_{\psi}^p(v) &:= \int_{-\infty}^{+\infty} \left(\frac{x}{SL_0/2}\right)^p \psi(x, v) \frac{dx}{D_M}. \end{aligned} \tag{10}$$

We notice that the zero order moment $\mu_{i,\mathcal{N}}^0(t)$ (respectively, $\mu_{i,\mathcal{P}}^0(t)$) can be interpreted as the probability that the i -th BS is attached and associated to a non-permissive (respectively, permissive) RU. Moreover, the ratio $\mu_{i,\mathcal{N}}^1(t)/\mu_{i,\mathcal{N}}^0(t)$ (respectively, $\mu_{i,\mathcal{P}}^1(t)/\mu_{i,\mathcal{P}}^0(t)$) corresponds to the expected value of the distortion (normalized with respect to $SL_0/2$) of the XB attached to the i -th RU, provided that the corresponding RU is in non-permissive (respectively, permissive) state. The physical meaning of the variables $\mu_{i,\mathcal{N}}^0(t)$ and $\mu_{i,\mathcal{P}}^0(t)$ is illustrated in Fig 6.

Let us assume that the total attachment-detachment rate is independent of the XB distortion (i.e. there exist functions $r_{\mathcal{P}}^i(v)$ and $r_{\mathcal{N}}^i(v)$, for $i \in \mathcal{I}_A$, such that $r_{\mathcal{P}}^i(v) = f_{\mathcal{P}}^i(x, v) + g_{\mathcal{P}}^i(x, v)$ and $r_{\mathcal{N}}^i(v) = f_{\mathcal{N}}^i(x, v) + g_{\mathcal{N}}^i(x, v)$ for any $x \in \mathbb{R}$). Under this assumption, as shown in the Supporting Information (S1 Appendix), we get the following distribution-moments equations:

$$\left\{ \begin{aligned} \frac{d}{dt} \mu_{i,\mathcal{P}}^0 &= -(r_{\mathcal{P}}^i + \tilde{k}_{T,i}^{\mathcal{P}\mathcal{N}}) \mu_{i,\mathcal{P}}^0 + \tilde{k}_{T,i}^{\mathcal{N}\mathcal{P}} \mu_{i,\mathcal{N}}^0 + P_i \mu_{f_{\mathcal{P}}^i}^0 & t \geq 0, i \in \mathcal{I}_A, \\ \frac{d}{dt} \mu_{i,\mathcal{N}}^0 &= -(r_{\mathcal{N}}^i + \tilde{k}_{T,i}^{\mathcal{N}\mathcal{P}}) \mu_{i,\mathcal{N}}^0 + \tilde{k}_{T,i}^{\mathcal{P}\mathcal{N}} \mu_{i,\mathcal{P}}^0 + (1 - P_i) \mu_{f_{\mathcal{N}}^i}^0 & t \geq 0, i \in \mathcal{I}_A, \\ \frac{d}{dt} \mu_{i,\mathcal{P}}^1 + v \mu_{i,\mathcal{P}}^0 &= -(r_{\mathcal{P}}^i + \tilde{k}_{T,i}^{\mathcal{P}\mathcal{N}}) \mu_{i,\mathcal{P}}^1 + \tilde{k}_{T,i}^{\mathcal{N}\mathcal{P}} \mu_{i,\mathcal{N}}^1 + P_i \mu_{f_{\mathcal{P}}^i}^1 & t \geq 0, i \in \mathcal{I}_A, \\ \frac{d}{dt} \mu_{i,\mathcal{N}}^1 + v \mu_{i,\mathcal{N}}^0 &= -(r_{\mathcal{N}}^i + \tilde{k}_{T,i}^{\mathcal{N}\mathcal{P}}) \mu_{i,\mathcal{N}}^1 + \tilde{k}_{T,i}^{\mathcal{P}\mathcal{N}} \mu_{i,\mathcal{P}}^1 + (1 - P_i) \mu_{f_{\mathcal{N}}^i}^1 & t \geq 0, i \in \mathcal{I}_A. \end{aligned} \right. \tag{11}$$

By assuming a linear spring hypothesis for the tension generated by attached XBs (i.e. $F_{\text{XB}}(x) = k_{\text{XB}} x$), the expected value of the force of half filament is given by:

$$F_{\text{hf}}(t) = k_{\text{XB}} \frac{SL_0}{2} N_A \mu^1(t), \tag{12}$$

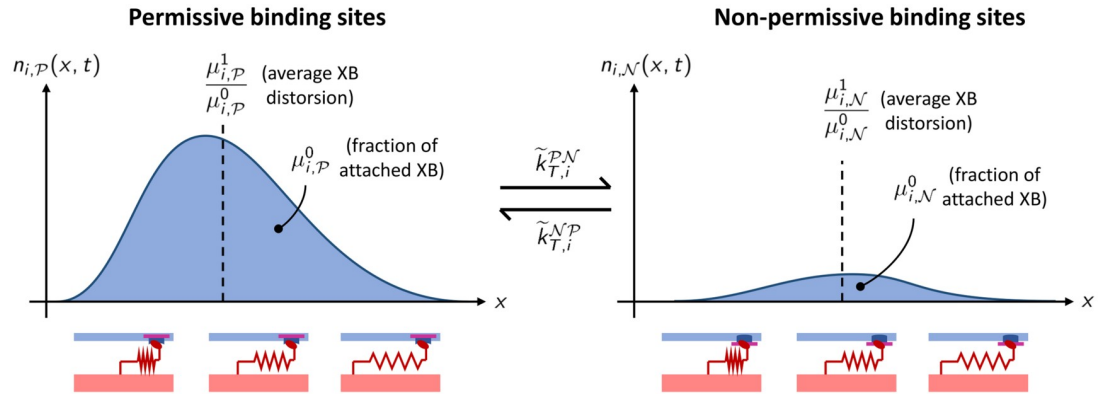


Fig 6. Representation of the variables of the distribution-moments equations. The variable $\mu_{i,P}^0(t)$ (respectively, $\mu_{i,N}^0(t)$) corresponds to the fraction of permissive (respectively, non-permissive) BSs to which a MH is bound, while the ratio $\mu_{i,P}^1(t)/\mu_{i,P}^0(t)$ (respectively, $\mu_{i,N}^1(t)/\mu_{i,N}^0(t)$) corresponds to the average XB distortion within the permissive (respectively, non-permissive) attached BSs.

<https://doi.org/10.1371/journal.pcbi.1008294.g006>

where we have defined:

$$\mu^p(t) = \frac{1}{N_A} \sum_{i=1}^{N_A} (\mu_{i,P}^p + \mu_{i,N}^p). \tag{13}$$

Since the active force generated by half MF is proportional to $\mu^1(t)$, there exists some constant a_{XB} (with the dimension of a pressure) such that the macroscopic active tension can be written as $T_a(t) = a_{XB} \mu^1(t)$. In the following, we denote by *SE-ODE model* the one obtained by combining Eq (5) with Eq (11) (where *ODE* denotes the fact that the XB dynamics is described by an ODE system).

Mean-field approximation. The models proposed so far are based on an explicit spatial description of the physical arrangements of proteins along the myofilaments. The spatial description allows to model the cooperativity mechanism (linked to the nearest-neighbor interactions within RUs) and the *SL* related effects on the force generation machinery (linked to the filament overlapping). However, the first phenomenon, despite being spatially dependent, is based on interactions of local type; the effect of the second phenomenon, in turn, largely depends on the size of the single-overlap zone, that is a scalar quantity non dependent on the spatial variable. Based on the above considerations, we propose a mean-field approximation of the spatially dependent CTMC presented above, where the nearest-neighbor interactions are captured as a local effect, and the effect of *SL* is modeled in function of the size of the single-overlap zone.

This mean-field model is based on the assumption that the single-overlap zone can be considered as infinitely long. Such approximation is reasonable as far as the effect of the edges can be neglected (the validity of such approximation will be discussed in the Conclusions). A direct consequence of this assumption is the invariance by translation of the joint distribution of RUs. In other terms, the variables $\pi_i^{\alpha\beta\delta,\delta\eta\lambda}(t)$ defined in Eq (3) coincide for each i . In addition, we further reduce the number of variables by tracking only the state of the Tn unit of the central RU of the triplet (this further reduction is made possible by the fact that we never have to track the behavior at the boundaries of the filaments, as we will see in what follows). We define

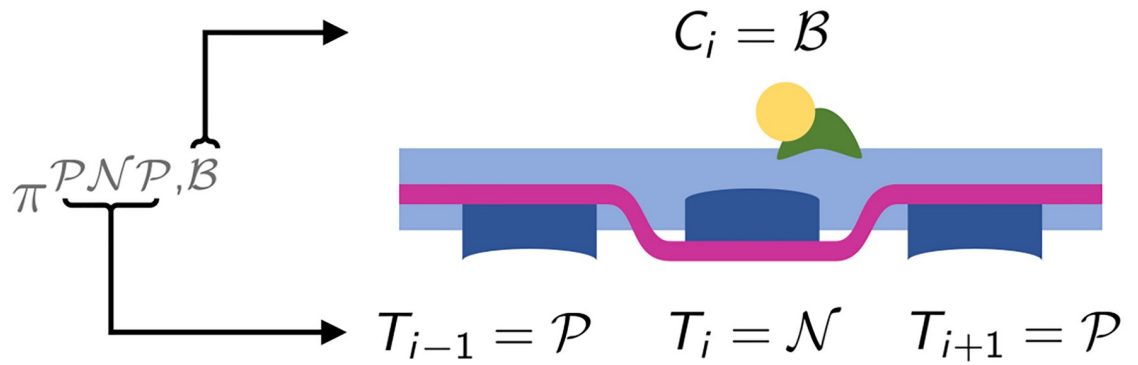


Fig 7. Representation of the configuration corresponding to the state variable $\pi^{\mathcal{P}\mathcal{N}\mathcal{P},\mathcal{B}}(t)$. The arrows illustrate the meaning of the notation.

<https://doi.org/10.1371/journal.pcbi.1008294.g007>

thus the following variables, for $\alpha, \beta, \delta \in \{\mathcal{N}, \mathcal{P}\}$ and $\eta \in \{\mathcal{U}, \mathcal{B}\}$:

$$\pi^{\alpha\beta\delta,\eta}(t) := \mathbb{P}[(T_{i-1}, T_i, T_{i+1})^t = (\alpha, \beta, \delta), C_i^t = \eta]. \tag{14}$$

A visual representation of these variables is provided in Fig 7. We notice that the variables $\pi^{\alpha\beta\delta,\eta}(t)$ are well-defined thanks to the translational invariance of the distribution of RUs. Moreover, the transition rates $k_{C,i}^{\delta\delta|\beta}$ and $k_{T,i}^{\beta\beta|\alpha \cdot \eta,\delta}$ for the units in the single-overlap region do not depend on i . Hence, we will denote them simply as $k_C^{\delta\delta|\beta}$ and $k_T^{\beta\beta|\alpha \cdot \eta,\delta}$.

The dynamics of the variables $\pi^{\alpha\beta\delta,\eta}(t)$ involves 4 possible forward and backward transitions (see Fig 8). Similarly to the spatially-explicit model, the transitions rates associated with the edge Tm units cannot be determined without additional assumptions. Therefore, we

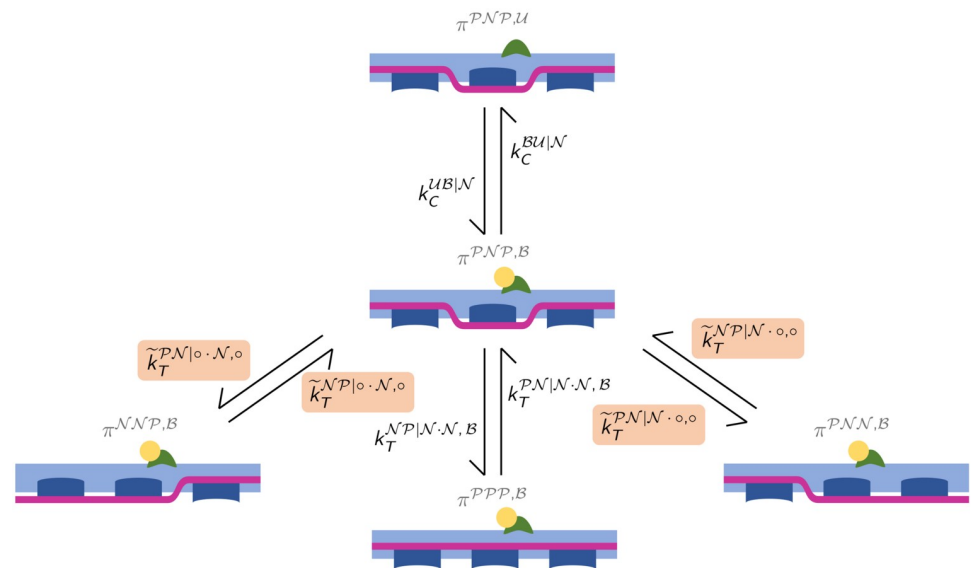


Fig 8. Mean-field model: Representation of the 4 forward and backward transitions of the configuration associated with the state variable $\pi^{\mathcal{P}\mathcal{N}\mathcal{P},\mathcal{B}}(t)$, with the corresponding transition rates. The transition rates computed thanks to Ass. (H4) are highlighted with a colored background.

<https://doi.org/10.1371/journal.pcbi.1008294.g008>

introduce the following assumption:

$$\begin{aligned}
 (T_{i+1}, C_i)^t \perp\!\!\!\perp (T_{i-2}, C_{i-1})^t | (T_{i-1}, T_i)^t & \quad \text{for } i = 3, \dots, N_A - 1, \\
 (T_{i-1}, C_i)^t \perp\!\!\!\perp (T_{i+2}, C_{i+1})^t | (T_{i+1}, T_i)^t & \quad \text{for } i = 2, \dots, N_A - 2,
 \end{aligned}
 \tag{H4}$$

Assumption (H4), similarly to (H1), states the conditional independence of far units, given the states of the intermediate ones. In other terms, by Assumption (H4) we neglect the long-range interactions between Tm units, which is a secondary effect compared to short-range (i.e. end-to-end) interactions. We remark that Ass. (H4) and (H1) are two different mathematical translations of the same physical concept. The difference is due to the different state representation done in the two models: while the state of the SE model comprises three Tn units, the one of the MF model comprises only one Tn unit.

In this way we obtain (as proved in the Supporting Information (S1 Appendix)), the following ODE model, valid for $t \geq 0$ and for any $\alpha, \beta, \delta \in \{\mathcal{N}, \mathcal{P}\}$ and $\eta \in \{\mathcal{U}, \mathcal{B}\}$:

$$\begin{aligned}
 \frac{d}{dt} \pi^{\alpha\beta\delta,\eta} &= \tilde{k}_T^{|\alpha| \cdot \beta, \circ} \pi^{\bar{\alpha}\beta\delta,\eta} - \tilde{k}_T^{\alpha|\bar{\alpha}| \cdot \beta, \circ} \pi^{\alpha\beta\delta,\eta} \\
 &+ k_T^{\beta|\alpha| \cdot \delta, \eta} \pi^{\alpha\beta\delta,\eta} - k_T^{\beta|\alpha| \cdot \delta, \eta} \pi^{\alpha\beta\delta,\eta} \\
 &+ \tilde{k}_T^{\delta|\beta \cdot \circ, \circ} \pi^{\alpha\beta\delta,\eta} - \tilde{k}_T^{\delta|\beta \cdot \circ, \circ} \pi^{\alpha\beta\delta,\eta} \\
 &+ k_C^{\eta|\beta} \pi^{\alpha\beta\delta,\eta} - k_C^{\eta|\beta} \pi^{\alpha\beta\delta,\eta},
 \end{aligned}
 \tag{15}$$

where:

$$\begin{aligned}
 \tilde{k}_T^{|\alpha| \cdot \beta, \circ} &:= \frac{\sum_{\xi, \zeta} k_T^{\bar{\alpha}|\xi| \cdot \beta, \zeta} \pi^{\xi\bar{\alpha}\beta, \zeta}}{\sum_{\xi, \zeta} \pi^{\xi\bar{\alpha}\beta, \zeta}}, \\
 \tilde{k}_T^{\delta|\beta \cdot \circ, \circ} &:= \frac{\sum_{\xi, \zeta} k_T^{\delta|\beta \cdot \xi, \zeta} \pi^{\beta\delta\xi, \zeta}}{\sum_{\xi, \zeta} \pi^{\beta\delta\xi, \zeta}}.
 \end{aligned}$$

The permissivity of a RU in the single-overlap zone, defined as $P(t) = \mathbb{P}[T_i^t = \mathcal{P}]$ (such that the i -th RU belongs to the single-overlap zone), can be obtained as:

$$P(t) = \sum_{\alpha, \delta \in \{\mathcal{N}, \mathcal{P}\}} \sum_{\eta \in \{\mathcal{U}, \mathcal{B}\}} \pi^{\alpha\mathcal{P}\delta,\eta}(t).$$

By similar arguments, it follows that also the joint distribution of the stochastic processes associated with XB formation enjoys the translational invariance property and, consequently, the following variables are well defined, as the right-hand sides are independent of the index i (for i belonging to the single-overlap zone):

$$\begin{aligned}
 n_{\mathcal{P}}(x, t) &= \mathbb{f}[Z_i^t = x, T_i^t = \mathcal{P}], \\
 n_{\mathcal{N}}(x, t) &= \mathbb{f}[Z_i^t = x, T_i^t = \mathcal{N}].
 \end{aligned}
 \tag{16}$$

By proceeding as before, we get the following model:

$$\begin{cases} \frac{\partial n_P}{\partial t} - v_{hs} \frac{\partial n_P}{\partial x} = (D_M^{-1}P - n_P)f_P - g_P n_P \\ \qquad \qquad \qquad - \tilde{k}_T^{PN} n_P + \tilde{k}_T^{NP} n_N & x \in \mathbb{R}, t \geq 0, \\ \frac{\partial n_N}{\partial t} - v_{hs} \frac{\partial n_N}{\partial x} = (D_M^{-1}(1 - P) - n_N)f_N - g_N n_N \\ \qquad \qquad \qquad - \tilde{k}_T^{NP} n_N + \tilde{k}_T^{PN} n_P & x \in \mathbb{R}, t \geq 0, \end{cases} \tag{17}$$

where we have defined:

$$\begin{aligned} \tilde{k}_T^{NP}(t) &:= \frac{\sum_{\alpha, \delta, \eta} k_T^{NP|\alpha \cdot \delta, \eta} \pi^{\alpha N \delta, \eta}(t)}{1 - P(t)}, \\ \tilde{k}_T^{PN}(t) &:= \frac{\sum_{\alpha, \delta, \eta} k_T^{PN|\alpha \cdot \delta, \eta} \pi^{\alpha P \delta, \eta}(t)}{P(t)}. \end{aligned} \tag{18}$$

The expected value of the force exerted by the whole half filament can be obtained as follows:

$$F_{hf}(t) = N_A \chi_{so}(SL(t)) \int_{-\infty}^{+\infty} F_{XB}(x)(n_P(x, t) + n_N(x, t))dx, \tag{19}$$

where the single-overlap ratio χ_{so} denotes the fraction of the AF filament in the single-overlap zone:

$$\chi_{so}(SL) := \begin{cases} 0 & \text{if } SL \leq L_A, \\ \frac{2(SL - L_A)}{L_M - L_H} & \text{if } L_A < SL \leq L_M, \\ \frac{SL + L_M - 2L_A}{L_M - L_H} & \text{if } L_M < SL \leq 2L_A - L_H, \\ 1 & \text{if } 2L_A - L_H < SL \leq 2L_A + L_H, \\ \frac{L_M + 2L_A - SL}{L_M - L_H} & \text{if } 2L_A + L_H < SL \leq 2L_A + L_M, \\ 0 & \text{if } SL > 2L_A + L_M, \end{cases} \tag{20}$$

L_A being the length of the AF, L_M the length of the MF and L_H the length of the bare zone (see Fig 9). We notice that we are here assuming that the relative sliding between the filaments is such that χ_{so} slowly varies, so that we can neglect the effects linked to the state transitions taking place at the border of the single-overlap zone. The combination of Eqs (15) and (17) gives a model for the full-sarcomere dynamics, which we denote as the *MF-PDE model* (where *MF* stands for mean-field).

Moreover, under the assumption that the total attachment-detachment rate does not depend on the XB elongation (i.e. there exist two functions $r_P(v)$ and $r_N(v)$ such that $r_P(v) = f_P(x, v) + g_P(x, v)$ and $r_N(v) = f_N(x, v) + g_N(x, v)$ for any $x \in \mathbb{R}$), we can derive the following

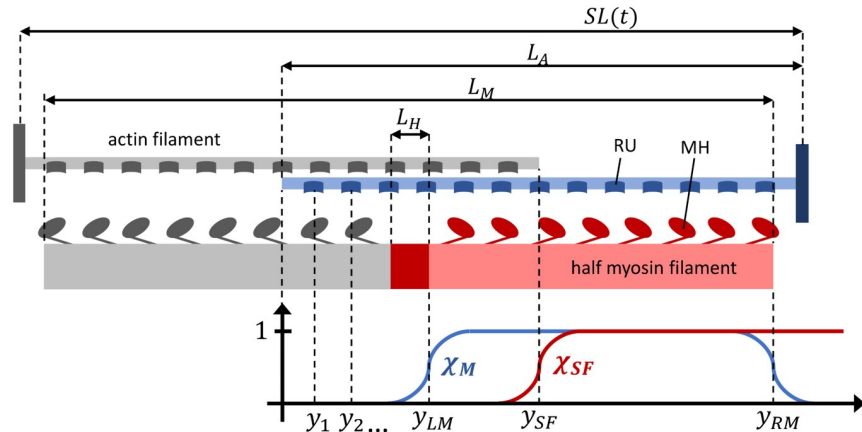


Fig 9. Sketch of the sarcomere model. The thick filament (MF) is represented in red and two thin filaments (AF) are represented in blue (top). The origin of the frame of reference is the left side of the reference AF. The functions χ_{SF} and χ_M are also represented (bottom).

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distribution-moment equation:

$$\begin{cases} \frac{d}{dt} \mu_P^0 = -(r_P(v) + \tilde{k}_T^{PN}) \mu_P^0 + \tilde{k}_T^{NP} \mu_N^0 + P \mu_{fp}^0 & t \geq 0, \\ \frac{d}{dt} \mu_N^0 = -(r_N(v) + \tilde{k}_T^{NP}) \mu_N^0 + \tilde{k}_T^{PN} \mu_P^0 + (1 - P) \mu_{fn}^0 & t \geq 0, \\ \frac{d}{dt} \mu_P^1 + v \mu_P^0 = -(r_P(v) + \tilde{k}_T^{PN}) \mu_P^1 + \tilde{k}_T^{NP} \mu_N^1 + P \mu_{fp}^1 & t \geq 0, \\ \frac{d}{dt} \mu_N^1 + v \mu_N^0 = -(r_N(v) + \tilde{k}_T^{NP}) \mu_N^1 + \tilde{k}_T^{PN} \mu_P^1 + (1 - P) \mu_{fn}^1 & t \geq 0, \end{cases} \quad (21)$$

endowed with suitable initial conditions and where we define, for $\alpha \in \{N, P\}$:

$$\mu_\alpha^p(t) := \int_{-\infty}^{+\infty} \left(\frac{x}{SL_0/2} \right)^p n_\alpha(x, t) dx. \quad (22)$$

The force exerted by half thick filament is then given by:

$$F_{hf}(t) = k_{XB} \frac{SL_0}{2} N_A \mu^1(t), \quad (23)$$

where

$$\mu^p(t) := \chi_{so}(SL(t)) [\mu_P^p(t) + \mu_N^p(t)], \quad (24)$$

for $p = 0, 1$ and, hence, the tissue level active tension is $T_a(t) = a_{XB} \mu^1(t)$. Finally, by combining Eqs (15) and (21) we obtain a model that we denote as *MF-ODE model*.

List of proposed models. Table 2 provides a recap of the different models proposed in this paper. For each model, we report the assumptions underlying its derivation. The two models derived within the distribution-moments formalism (SE-ODE and MF-ODE) also require that the sum of the attachment and detachment rates is independent of x (we write $f + g \perp x$). We notice that this is not a simplifactory assumption, but rather a specific modeling choice.

Table 2. List of the models proposed in this paper. For future reference, we assign a name to each model (*SE* stands for spatially-explicit, *MF* stands for mean-field). In the second column we report the number of ODEs and PDEs included in each model as a function of N_A and N_M and we specify the resulting values in the case $N_A = 32$, $N_M = 18$. In the “Assumptions” column, *m.f.* stands for *mean-field assumption*.

Model name (Equations)	Number of ODEs Number of PDEs	Assumptions	Modeling choices
SE-PDE (5)–(7)	$(N_A - 2)2^6 = 1920$ $2N_A = 64$	(H1),(H2),(H3)	
SE-ODE (5)–(11)	$(N_A - 2)2^6 + 4N_A = 2048$ -	(H1),(H2),(H3)	$f + g \perp x$
MF-PDE (15)–(17)	$2^4 = 16$ $2 = 2$	(H4),(H2),(H3), m.f.	
MF-ODE (15)–(21)	$2^4 + 4 = 20$ -	(H4),(H2),(H3), m.f.	$f + g \perp x$

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Table 2 contains four different models describing the same biological phenomenon. A natural question is when each model is to be preferred with respect to the others and which are its advantages and disadvantages. The modeler should make two choices:

- *ODE versus PDE models.* The two PDE models leave a great freedom to the modeler in the choice of the XB transition rate functions $f_p(x, v)$, $f_N(x, v)$, $g_p(x, v)$ and $g_N(x, v)$. Hence, if the modeler has knowledge of the specific form of these functions (or if he wants to test different choices), PDE models are to be preferred. Otherwise, the two ODE models allow to avoid having to define the precise form of the functions $f_p(x, v)$, $f_N(x, v)$, $g_p(x, v)$ and $g_N(x, v)$, only requiring to set a few scalar parameters, that can be easily calibrated from macroscopic measurements, as we show later.

If the interest of the modeler is oriented towards the microscopical dynamics of XBs, PDE models allow to simulate the precise distribution of XB strains, whereas ODE models only describe its first two moments. The greater detail of PDE models, however, comes at the price of larger computational costs. Therefore, in the context of multiscale simulations such as cardiac electromechanics—where the model should be solved simultaneously in a large number of points—the ODE models are computationally more attractive than PDE models.

- *SE (spatially-explicit) versus MF (mean-field) models.* The two MF models are derived from the corresponding SE models by considering a single triplet of RUs rather than a whole AF. Hence, the former models neglect the profile that the states of RUs assume alongside the AF. As we show later, this profile—specifically the behavior near the end-points of the single-overlap zone—may play a role in the SL-induced change in calcium sensitivity (the so-called LDA), but the sources of this phenomenon have not been not fully understood yet [53, 57, 58, 60]. Clearly, the MF models are much lighter than the SE ones. Hence, the former should be preferred when computational cost is a major issue, such as in large-scale simulations of cardiac electromechanics. On the other hand, SE models are to be preferred if the modeler is interested in studying the activation profile alongside the AFs (e.g. to investigate its role in the onset of the LDA phenomenon).

Definition of transition rates

We have shown that, under some physically motivated assumptions, the CTMC presented above can be described by different systems of ODEs and/or PDEs. The models listed in Table 2 are thus valid independently of the specific choice of the transition rates (with the only exception of the models SE-ODE and MF-ODE that require that the sum of the detachment

and attachment rate is independent of the XB distortion). In this section, we present and motivate the specific choice of transition rates that we will adopt in the rest of this paper.

In the spatially-explicit models introduced above, the transition rates possibly depend on the location of the RUs in the myofilaments. This allows to account for the myofilaments overlap (single overlap, double overlap, no overlap). To facilitate the identification of the overlap region corresponding to a given RU from its index $i \in \mathcal{I}_A$, we introduce the following functions, which define a smooth transition between the regions (see Fig 9):

$$\begin{aligned} \chi_M(SL, i) &= \frac{1}{2} \tanh\left(\frac{y_i - y_{LM}}{\epsilon}\right) + \frac{1}{2} \tanh\left(-\frac{y_i - y_{RM}}{\epsilon}\right), \\ \chi_{SF}(SL, i) &= \frac{1}{2} \left(1 + \tanh\left(\frac{y_i - y_{SF}}{\epsilon}\right)\right), \end{aligned}$$

where we have defined:

$$\begin{aligned} y_{LM} &= (2L_A - SL + L_H)/2, & y_{SF} &= 2L_A - SL, \\ y_{RM} &= (2L_A - SL + L_M)/2, & y_i &= \frac{L_A}{N_A}(i - 0.5). \end{aligned}$$

as the coordinates (with respect to the end of the AF closer to the center of the sarcomere) of the left and right ends of the MF (y_{LM}, y_{RM}), of the beginning of the single-overlap region (y_{SF}) and of the i -th RU (y_i). Hence, we have $\chi_M(SL, i) \simeq 1$ if the i -th RU faces the considered half MF and $\chi_{SF}(SL, i) \simeq 1$ if the i -th RU is in the single filament region (no overlap with other AFs occurs).

RUs transition rates. The RU dynamics is determined by the eight rates associated with the forward and backward transitions $\mathcal{UN} \rightleftharpoons \mathcal{BN}, \mathcal{UP} \rightleftharpoons \mathcal{BP}, \mathcal{UN} \rightleftharpoons \mathcal{UP}$ and $\mathcal{BN} \rightleftharpoons \mathcal{BP}$. The transition rates are affected by $[\text{Ca}^{2+}]_i$ (that enhances in a multiplicative way the transition $\mathcal{U} \rightarrow \mathcal{B}$), the filament overlap and the state of the nearest-neighboring Tm units (for the latter interaction we adopt the cooperative interactions proposed in [17]). We start by considering the single-overlap zone, where we adopt the transition rates of the model of [17]. We show below that the transition rates of [17] are, however, rather general, as they are based on just a couple of assumptions. We keep the notation consistent with [17] to allow for comparisons.

We call $k_C^{\mathcal{BU}\mathcal{N}} := k_{\text{off}}$ and, without loss of generality, we set $k_C^{\mathcal{BU}\mathcal{P}} := k_{\text{off}}/\mu$, where the constant μ allows to differentiate the two rates. Experiments carried out with protein isoforms from different species highlight that there is no apparent variation in the transition $\mathcal{U} \rightarrow \mathcal{B}$ in different combinations of Tn subunits and Tm [18]. We assume thus that the transition rates for $\mathcal{UN} \rightarrow \mathcal{BN}$ and for $\mathcal{UP} \rightarrow \mathcal{BP}$ coincide, and we set $k_C^{\mathcal{UB}\mathcal{N}} = k_C^{\mathcal{UB}\mathcal{P}} := k_{\text{off}}/k_d [\text{Ca}^{2+}]_i$. Conversely, we allow the reverse transition rates to depend on the state of the associated Tm. Concerning the transitions involving Tm, we assume that the calcium binding state of Tn affects the transition rate of $\mathcal{N} \rightarrow \mathcal{P}$ for the associated Tm, but not the reverse rate. Therefore, we set $k_T^{\mathcal{PN}|\alpha \cdot \delta, \mathcal{U}} = k_T^{\mathcal{PN}|\alpha \cdot \delta, \mathcal{B}} = k_{\text{basic}} \gamma^{2-n(\alpha, \delta)}$, where $n(\alpha, \delta) \in \{0, 1, 2\}$ denotes the number of permissive states among α and δ , as proposed in [17]. The physical interpretation of the constant γ corresponds to $\gamma = \exp\left(\frac{2 \Delta E}{k_B T}\right)$, where k_B is the Boltzmann constant, T the absolute temperature and ΔE denotes the energetic gain of the configuration of neighboring units in the same state (i.e. $\mathcal{N} - \mathcal{N}$ or $\mathcal{P} - \mathcal{P}$) with respect to that with different states (i.e. $\mathcal{N} - \mathcal{P}$ or $\mathcal{P} - \mathcal{N}$). See [66] for more details in this regard.

Then, without loss of generality we denote $k_T^{\mathcal{NP}|\alpha \cdot \delta, \mathcal{B}} = Q k_{\text{basic}} \gamma^{n(\alpha, \delta)}$, where the constant Q allows to differentiate the forward and backward transition rates. The only transition

rate left is given, to satisfy the detailed-balance consistency with the other rates, by

$$k_T^{N\mathcal{P}|\alpha \cdot \delta, \mathcal{U}} = Q/\mu k_{\text{basic}} \gamma^{n(\alpha, \delta)}.$$

We remark that, due to the definition of $n(\alpha, \delta)$ as the number of neighboring units in permissive state, the units located at the ends of the filament cannot have $n = 2$. Coherently with this, in Eq (4), the state of the missing neighboring RUs is set to \mathcal{N} .

In conclusion, the transition rates are determined by the five parameters $Q, \mu, k_d, k_{\text{off}}, k_{\text{basic}}$ (plus the parameter γ that regulates the amount of cooperativity), resulting from the eight free parameters constrained by the two assumptions ($\mathcal{U} \rightarrow \mathcal{B}$ not affected by Tm, $\mathcal{P} \rightarrow \mathcal{N}$ not affected by Tn) and by the detailed-balance consistency.

Concerning the dependence on the filament overlap, we assume that the only transition affected by filament overlap is $\mathcal{N} \rightarrow \mathcal{P}$, that is prevented in the central zone of the sarcomere, where the two AFs meet [82]. Specifically, we set, for $\eta \in \{\mathcal{U}, \mathcal{B}\}$ and for $\alpha, \delta \in \{\mathcal{N}, \mathcal{P}\}$:

$$k_{T,i}^{N\mathcal{P}|\alpha \cdot \delta, \eta} = \chi_{\text{SF}}(SL, i) k_T^{N\mathcal{P}|\alpha \cdot \delta, \eta}. \tag{25}$$

The resulting 4-states CTMC associated with each RU is represented in Fig 10.

XBs transition rates. On the basis of the results of [81], we work under the hypothesis that the total attachment-detachment rate is independent of the XB elongation. In this case, the models SE-ODE and MF-ODE can be used in place of the more computationally expansive counterparts SE-PDE and MF-PDE, which involve the solution of a PDE system. As a matter of fact, in [81] we have shown that the introduction of such hypothesis significantly reduces the number of parameters to be fitted by experiments, still preserving the capability of the models of reproducing a wide range of experimental characterizations. Moreover, we also make the reasonable assumption that the sliding velocity only affects the detachment rate.

As already mentioned, the transition rates may be affected by the mutual arrangement of the filaments. Specifically, we assume that binding is possible only in the single-overlap region and when Tm is in the state \mathcal{P} . In other terms, we set:

$$f_N^i(x, v) = 0, \quad f_P^i(x, v) = f_P(x, v) \chi_M(SL, i) \chi_{\text{SF}}(SL, i). \tag{26}$$

We assume that the unbinding rate can take different values inside and outside the single-overlap region. Hence, we set, for $\alpha \in \{\mathcal{N}, \mathcal{P}\}$ and $i \in \mathcal{I}_A$:

$$g_\alpha^i(x, v) = g_\alpha(x, v) \chi_M(SL, i) \chi_{\text{SF}}(SL, i) + \tilde{g}_\alpha(x, v) (1 - \chi_M(SL, i) \chi_{\text{SF}}(SL, i)). \tag{27}$$

Moreover, it is well motivated that out of the single-overlap zone, the detachment rates are not affected by the state of Tm (i.e. $\tilde{g}_N \equiv \tilde{g}_P$) and that the detachment rate when Tm is in state \mathcal{N} is not affected by the filament overlap (i.e. $\tilde{g}_N \equiv g_N$). In summary, we have:

$$f_P(x, v) + g_P(x, v) = g_N(x, v) = \tilde{g}_N(x, v) = \tilde{g}_P(x, v) = r_0 + q(v),$$

for some constant r_0 and function q , such that $q(0) = 0$. Moreover, since we focus on the small velocity regimes, the function q is well characterized by its behavior around $v = 0$. Hence, we set $q(v) = \alpha|v|$, in order to ease the calibration process.

We notice that, from (10) and (26), it follows, for $p = 0, 1$:

$$\mu_{f_p}^p = \mu_{f_p}^p \chi_M(SL, i) \chi_{\text{SF}}(SL, i). \tag{28}$$

Therefore, the parameters to calibrate are the scalars $\mu_{f_p}^0, \mu_{f_p}^1, r_0, \alpha$ and a_{XB} , to link the microscopic force with the macroscopic active tension.

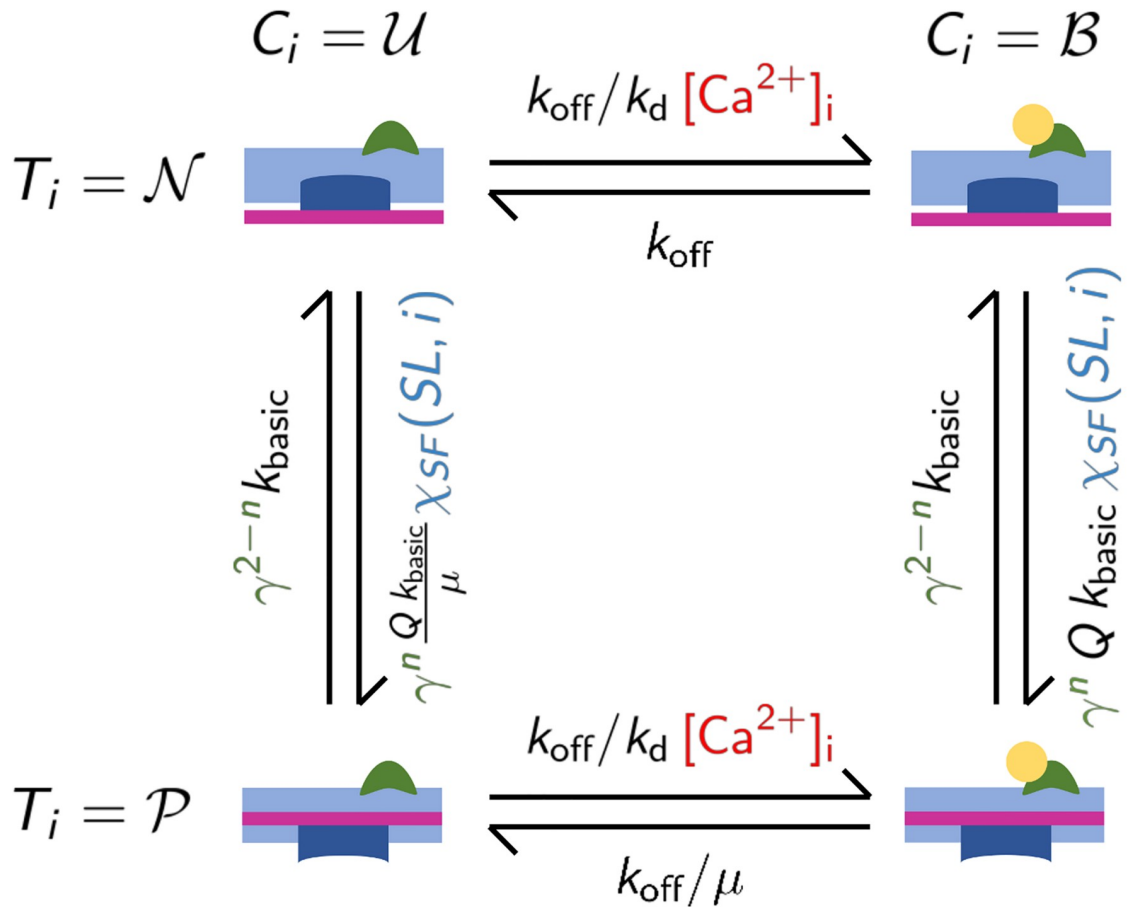


Fig 10. The proposed four states Markov model describing each RU. The terms depending on the intracellular calcium concentration $[Ca^{2+}]_i$ are highlighted in red; terms depending on the state of neighbouring RUs (i.e. depending on n) are highlighted in green; terms depending on the position of the RU and the current sarcomere elongation are highlighted in blue.

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Parameters calibration

We developed a pipeline to calibrate the parameters of the models proposed in this paper from measurements typically available from experiments. Our strategy is based on the observation that different experimental setups involve different time scales and different aspects of the force generation phenomenon. This allows to decouple the role of parameters associated with different phenomena and with different time scales, thus calibrating them in sequential manner. The calibration pipeline is made of three building blocks: the calibration of the XB rates, the calibration of the RU rates ruling the steady-state solution and, finally, the calibration of the RU rates ruling the kinetics of force development and relaxation. We report below the main steps of the calibration pipeline. A detailed description of the different steps is available in the Supporting Information (S2 Appendix).

Calibration of the XBs rates. Even if the thin-filament activation precedes the XB cycling from a logical viewpoint, we start by illustrating the calibration procedure for the latter part. The reason will be clarified later. In [81] we have shown that the parameters of the distribution-moments equations describing the XB dynamics can be calibrated to fit the steady state force, the shape of the force-velocity relationship (see Fig 2b) and the slope of the tension-

elongation curve following a fast step (see Fig 2c). We remark that the experimental setups associated with these measurements are such that the thin filament activation machinery can be considered in steady-state. This observation is crucial since it allows to decouple the calibration of the parameters involved in the thin filament regulation from the calibration of the parameters involved in XBs cycling.

In conclusion, once the parameters of the thin filament activation model has been calibrated, we have at our disposal an automatic procedure to calibrate the remaining parameters. For this reason, we first setup such calibration procedure for the parameters associated with XB cycling (i.e. (11) or (21)) and, successively, we calibrate the parameters associated with RU activation (i.e. (5) or (15)), so that we can directly see the effect of changes of such parameters on the resulting force (the remaining parameters are automatically adjusted).

Calibration of the RUs rates (steady-state). The steady-state solution of the thin filament activation models (i.e. (5) and (15)) only depends on the ratio between the pairs of opposite transition rates (e.g. the ratio $k_T^{\mathcal{N}|x \cdot \delta, \mathcal{B}} / k_T^{\mathcal{P}|\mathcal{N}|x \cdot \delta, \mathcal{B}} = Q \gamma^{2n(x, \delta) - 2}$). Therefore, the six parameters can be split into two groups: the first group (Q, μ, k_d and γ) determines the steady-state solution, while the second group ($k_{\text{off}}, k_{\text{basic}}$) only affects the kinetics of the model (that is to say how fast the transients are). This allows to calibrate first the parameters of the first group, and, only successively, those of the second group.

The fingerprint of the steady-state solution of the RU model is the force-calcium relationship (see Fig 2a). Hence, we tune the parameters Q, μ, k_d and γ to fit this curve. Specifically, k_d mainly acts on the calcium sensitivity (i.e. EC_{50}), γ on the apparent cooperativity (i.e. n_H), while Q and μ affect cooperativity, calcium sensitivity, the asymmetry of the force-calcium relationship below and above EC_{50} [17] and the SL -driven regulation on calcium sensitivity (in the SE-ODE model).

As we show in the section Results, the force-calcium curves obtained with the SE-ODE model exhibit the SL -induced change in calcium sensitivity observed in experiments (LDA, see Introduction). We remark that we are here able to reproduce the LDA without any phenomenological SL -dependent tuning of the parameter, as done, e.g. in [18, 24, 25, 33]. The LDA emerges from the SE-ODE model in a spontaneous way, as a consequence of the spatial-dependent interaction between the RUs (see [66] for a discussion on this topic). Conversely, with the MF-ODE model it is not possible to reproduce the LDA by simply acting on the model parameters. Indeed, the only effect of SL in the model is to multiplicatively tune the generated force by the factor $\chi_{\text{so}}(SL(t))$. Therefore, no SL induced effect on the calcium sensitivity can be achieved. The mechanism reproducing LDA in the SE-ODE model is indeed intrinsically linked to the explicit spatial representation of the myofilaments [66]. Therefore, in the mean-field model MF-ODE, without an explicit spatial representation, we phenomenologically tune the calcium sensitivity k_d in function of SL , by setting

$$k_d(t) = \bar{k}_d + \alpha_{k_d}(SL(t) - SL_{k_d}), \quad (29)$$

where $SL_{k_d} = 2.15 \mu\text{m}$.

Calibration of the RUs rates (kinetics). To complete the calibration of the SE-ODE and MF-ODE models, we only need to set the parameters k_{basic} and k_{off} ruling the rapidity at which the transitions $\mathcal{N} \rightleftharpoons \mathcal{P}$ and $\mathcal{U} \rightleftharpoons \mathcal{B}$ take place, respectively. Despite the fact that, at this stage, we need to calibrate just two parameters, this reveals some difficulties, mainly related to the following two aspects. First, the interplay between the two parameters is tight and their roles cannot be easily decoupled [18, 83, 84]. This results in a poor identifiability of the parameters: different combinations of parameters give similar results in terms of force transients.

This issue has been reported also by [85], while calibrating the models of [23] and [18]. Additionally, the force transients predicted by the model are very sensitive to the calcium transient at input (this is a typical feature of activation models, see e.g. [85]). Therefore, since the experimentally measured calcium transients are much affected by noise (see e.g. [43, 85, 86]), a calibration based on the best fit of the model response to experimentally measured calcium transients should be performed with care.

Based on the former remarks, we calibrate the parameters k_{basic} and k_{off} by the following procedure. We consider force transients experimentally measured during isometric twitches and synthetic calcium transients fitted from experimentally measured ones. Then, we perform a MC sampling of the parameters k_{basic} and k_{off} within prescribed ranges, and we select those values for which the force transients predicted by the model best fit the experimental ones.

Calibration from rat and human experimental data. Due to the lack of a sufficiently large set of measurements from human cells at body temperature [26] to adequately fit all the model parameters, to calibrate the SE-ODE and MF-ODE models for body-temperature human cardiomyocytes we proceed as follows. First, we calibrate the model parameters from rat experiments at room temperature (for which available data are more abundant) and then we adjust the parameters that are reasonably affected by the two varying factors (i.e. inter-species variability and temperature) to fit the available data from human cells as body temperature. We compensate in this way for the data deficiency. We notice that we work under the hypothesis that inter-species variability does not affect the fundamental processes of tissue activation and force generation, but, since different species express different isoforms of the same protein, it can be encompassed by changing the parameters of the same mathematical model (see [85] for a detailed discussion on this topic).

Specifically, different species mainly differ in their calcium-sensitivity (i.e. k_d) and in the kinetics (different species feature highly different heart rates), while temperature mainly affects the kinetics [12, 87, 88]. By exploiting the decoupling of the parameters of the RUs model ruling the steady-state relationships from those ruling the kinetics, we first focus on the steady-state, and we adjust k_d to reflect the higher calcium sensitivity of human cells compared to rat [18, 26, 85]. Then, we re-calibrate the parameters k_{off} and k_{basic} based on the kinetics of human force transients experimentally measured from human cells at body temperature.

We provide in Table 3 the full list of parameters for both species (room-temperature rat and body-temperature human) and for both models (SE-ODE and MF-ODE). Finally, we report in Table 4 the geometrical constants describing the size of the myofilament components that we use in the following.

Results and discussion

We show the results of numerical simulations obtained with the SE-ODE and MF-ODE models, performed under different experimental settings. The numerical schemes employed to approximate the solutions of the models here proposed are described in the Supporting Information (S3 Appendix). The codes implementing the models proposed in this paper and used to produce the results presented in this section are freely available in the following online repository: <https://github.com/FrancescoRegazzoni/cardiac-activation>.

With this implementation, the computational cost of the SE-ODE model is of nearly 12 s of simulation for 1 s of physical time on a single-core standard laptop. The MF-ODE model, instead, requires nearly 1 s of computational time to simulate 1 s of physical time on the same computer platform. Moreover, all the data used to generate the figures of this paper are available in the static repository [89]: <https://doi.org/10.5281/zenodo.3992553>.

Table 3. Parameters of the SE-ODE and MF-ODE models calibrated for room-temperature rat and body-temperature human cells.

Parameter	Units	SE-ODE		MF-ODE	
		Rat, room temp.	Human, body temp.	Rat, room temp.	Human, body temp.
RU steady-state					
μ	-	10	10	10	10
γ	-	20	20	12	12
Q	-	3	3	2	2
\bar{k}_d	μM	1.622	0.74	0.835	0.381
α_{k_d}	$\mu\text{M } \mu\text{m}^{-1}$	0	0	-1.258	-0.571
RU kinetics					
k_{off}	s^{-1}	120	100	120	100
k_{basic}	s^{-1}	28	13	24	13
XB cycling					
μ_{fp}^0	s^{-1}	57.416	57.157	32.708	32.653
μ_{fp}^1	s^{-1}	1.368	1.362	0.779	0.778
r_0	s^{-1}	134.31	134.31	134.31	134.31
α	-	25.184	25.184	25.184	25.184
Micro-macro upscaling					
α_{XB}	MPa	22.894	22.894	22.894	22.894

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Steady-state results

First, we consider steady-state solutions. To numerically obtain the steady-state curves, we fix a level of $[\text{Ca}^{2+}]_i$ and SL and we let the model reach the equilibrium solution.

Force-calcium relationship. We report in Fig 11 the force-calcium curves obtained with the SE-ODE and MF-ODE models calibrated from room-temperature rat data, compared with the experimental data used for the calibration. We are able to well fit the main features of the curves, including the characteristic S-shape, the plateau forces at both SL , the significant cooperativity typical of the cardiac tissue and the SL -induced change in calcium sensitivity. In Fig 12 we report the steady-state curves obtained with the sets of parameters calibrated for human body temperature cells. Also in this case, the curves reproduce the main experimentally observed features reported in the Introduction.

Fig 13 shows the dependence of the Hill coefficient n_H and of the half-activating calcium concentration EC_{50} on the sarcomere length SL . We notice that, while the MF-ODE model produces an Hill coefficient that is independent of SL (the reason is that the role of SL on activation is just that of shifting and rescaling the curves, thus leaving n_H unaffected), the SE-ODE model predicts a small increase of n_H with SL . Both the results are equally acceptable since there is no common agreement on whether the Hill coefficient depend on SL or not [40–42, 90, 91]. Both the models correctly predict for both species an increase of EC_{50} as SL decreases. The relationship is approximately linear in the typical working range of SL (as experimentally

Table 4. List of geometrical constants.

Parameter	Value	Units	Parameter	Value	Units
SL_0	2.2	μm	ϵ	0.05	μm
L_A	1.25	μm	N_M	18	-
L_M	1.65	μm	N_A	32	-
L_H	0.18	μm			

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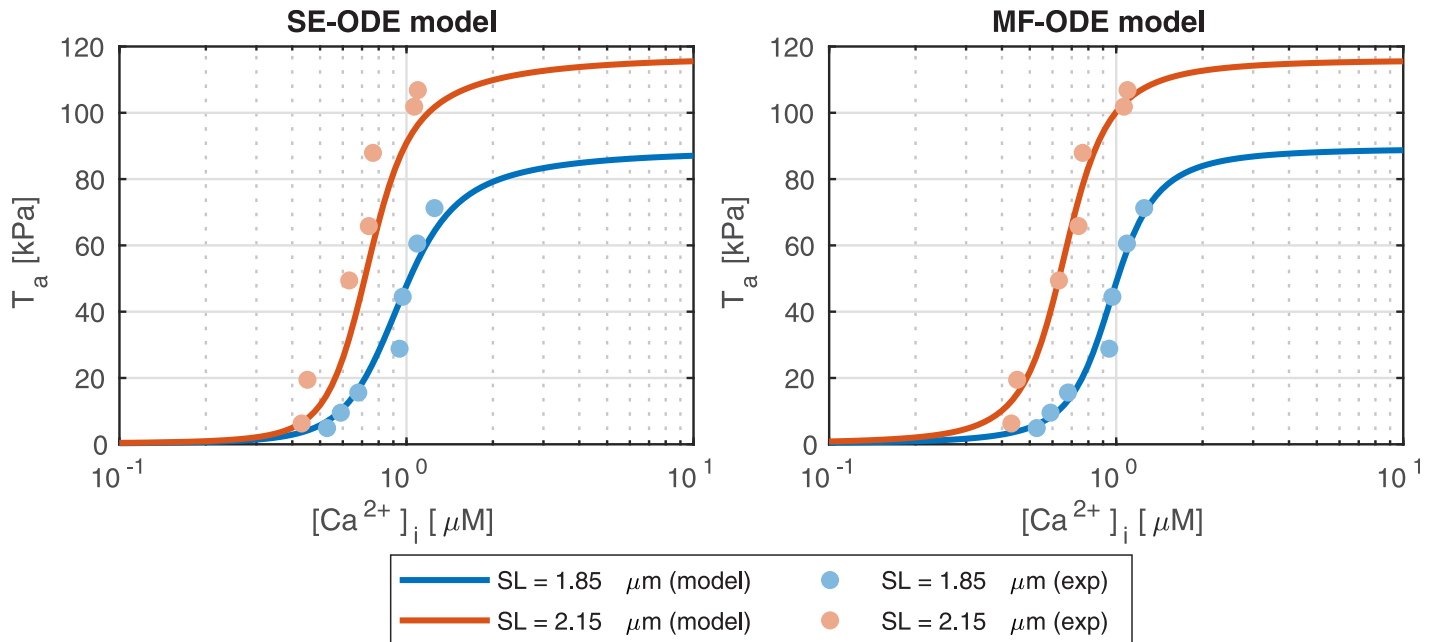


Fig 11. Steady-state force-calcium curves obtained with the SE-ODE (left) and MF-ODE (right) models with the optimal parameters values reported in Table 3 for $SL = 1.85 \mu\text{m}$ and $SL = 2.15 \mu\text{m}$, compared with experimental data from intact rat cardiac cells at room temperature, from [90].

<https://doi.org/10.1371/journal.pcbi.1008294.g011>

observed, e.g., in [41]), while, for small values of SL , the SE-ODE model produces a faster decrease of sensitivity.

Force-length relationship. Fig 14 shows the ascending limb of the steady-state force-length relationship. For both the SE-ODE and MF-ODE models we observe a change of slope for saturating calcium concentration around $1.65 \mu\text{M}$, coherently with the experimental observations [42, 90, 92, 93]. Moreover, both models predict the observed change of convexity of the force-length curves at different calcium levels [40, 42, 90].

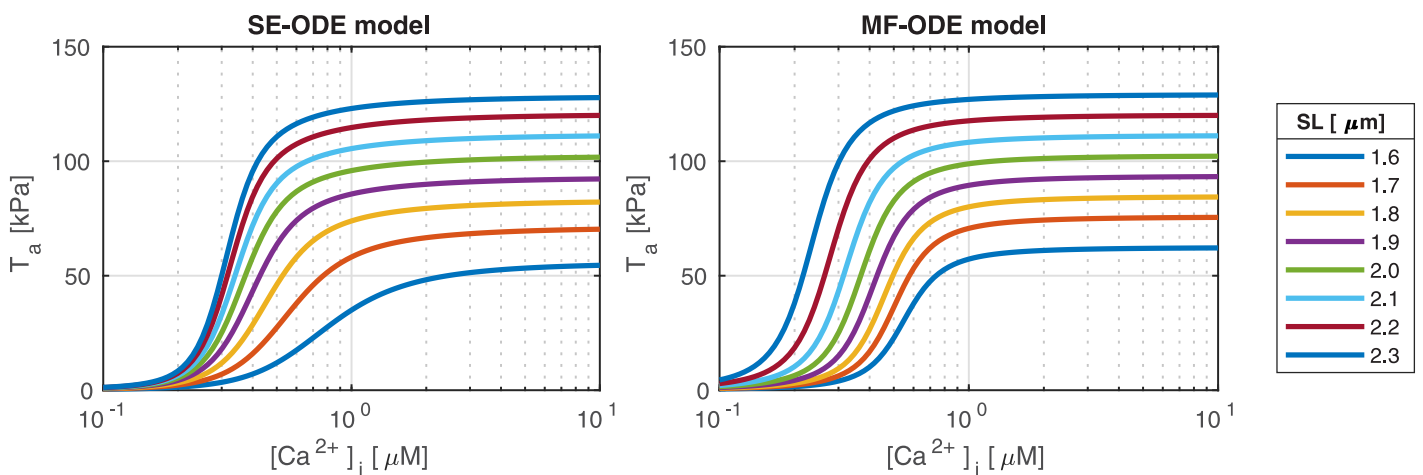


Fig 12. Steady-state force-calcium relationship at different SL obtained with the SE-ODE (left) and the MF-ODE (right) models for intact, body-temperature human cardiomyocytes.

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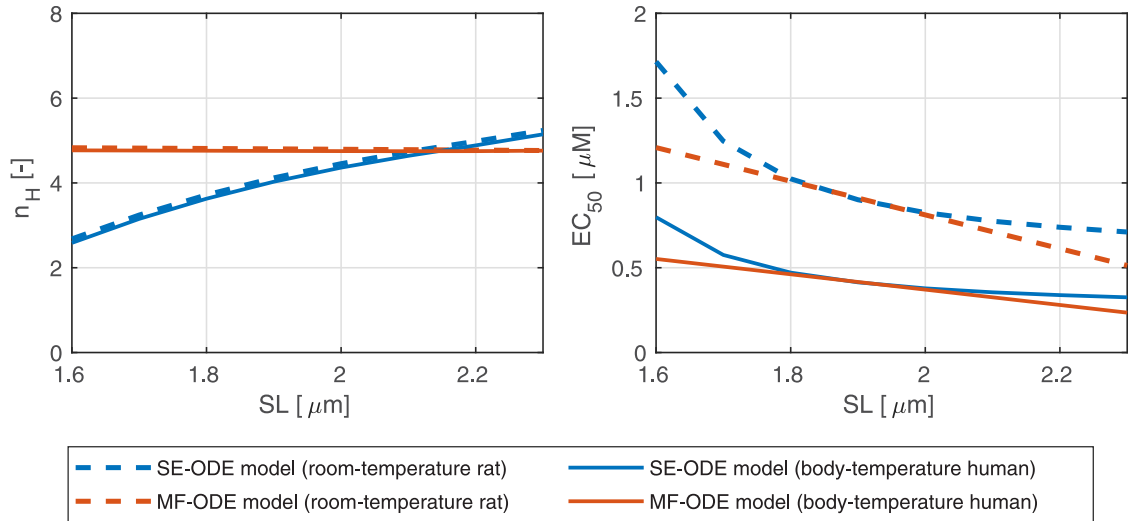


Fig 13. Dependence of the Hill coefficient n_H and of the half-activating calcium concentration EC_{50} on the sarcomere length SL , for the SE-ODE (blue lines) and MF-ODE (red lines) model, calibrated for intact, room-temperature rat cardiomyocytes (dashed lines) and for intact, body-temperature human cardiomyocytes (solid lines).

<https://doi.org/10.1371/journal.pcbi.1008294.g013>

Isometric twitches

The predicted isometric twitches obtained with the room-temperature rat models are compared with the experimental data used for their calibration in Fig 15. The calcium transient here employed is obtained by fitting the experimental transient of [86] with the synthetic curve reported in the Supporting Information (S2 Appendix).

Similarly, we show in Fig 16 the tension transients obtained by simulating isometric twitches giving as input to the human models the calcium transient of the ToR-ORd model [39]. We notice that both models predict the tension-dependent prolongation of the twitch time [43, 86, 94], as it can be seen from the normalized traces reported in the bottom lines of

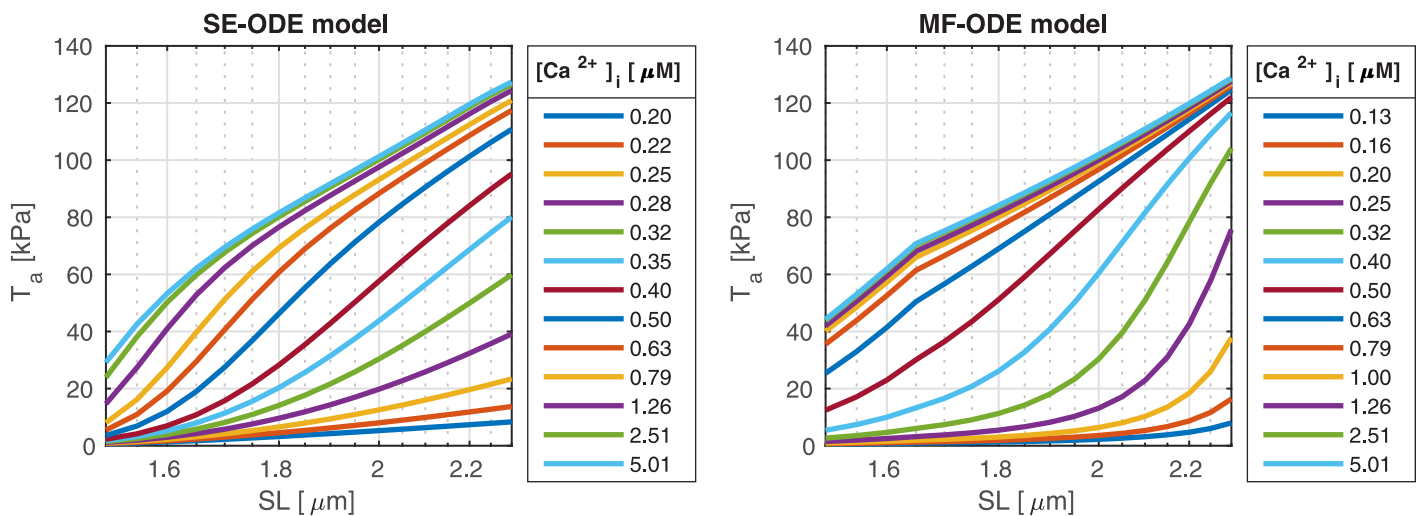


Fig 14. Steady-state force-length relationship at different $[Ca^{2+}]_i$, obtained with the SE-ODE (left) and the MF-ODE (right) models for intact, body-temperature human cardiomyocytes.

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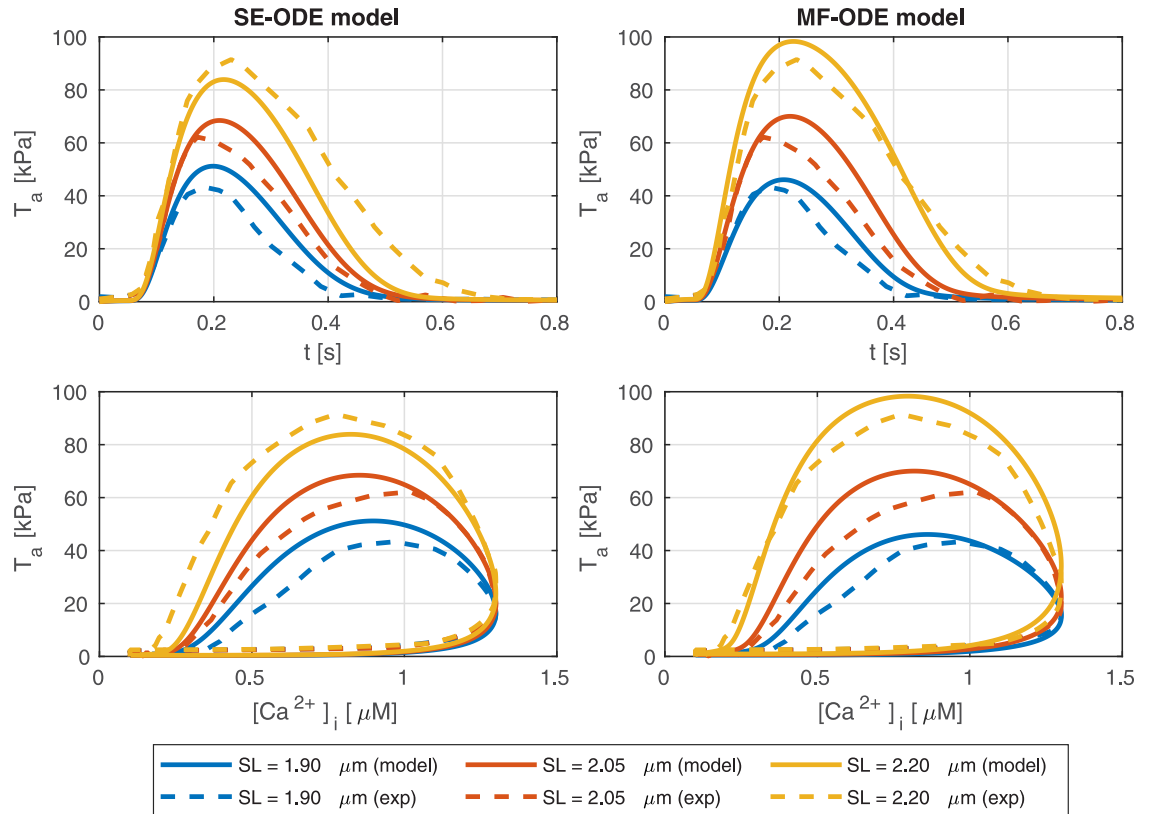


Fig 15. Force transients (top line) and phase-loops (bottom line) in isometric twitches, for different values of SL , predicted by the SE-ODE model (left column) and MF-ODE model (right column), in comparison with the experimental measurements from intact rat cardiac cells taken from [94].

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the figures. We remark that, despite recent measurements on rabbit cells show that part of the increase of twitch force is linked to a larger calcium release under stretch [59], in this paper—due to the lack of experimental data showing a similar effect in human cells—we employ for simplicity the same calcium transient for all lengths.

In order to quantitatively assess the effects of SL on twitches, we report in Fig 17 the dependence on SL of the peak force (T_a^{peak}) and of some synthetic indicators of the kinetics. Specifically, we consider the time-to-peak TTP (defined as the time separating the beginning of the stimulus and the tension peak) and the relaxation times RT_{50} and RT_{90} (defined as the time needed to accomplish 50% and 90% of relaxation, respectively). We notice that both models feature a kinetics with characteristic times matching those obtained experimentally. Moreover, both the peak tension and the characteristic times feature the expected increasing behavior with respect to SL . Remarkably, in the SE-ODE model, this feature spontaneously emerges from the model. Conversely, in the MF-ODE model, the prolongation of TTP and of the relaxation times is to be ascribed to the change of calcium sensitivity with respect to SL . Furthermore, it is remarkable that, although in both the cases the kinetic constants k_{off} and k_{basic} have been calibrated to fit the twitch kinetics for a given SL , the simulations yields a good experimental match also for other values of SL (this happens despite the SL -dependent effect on calcium sensitivity is calibrated under a different experimental setting, i.e. steady-state conditions).

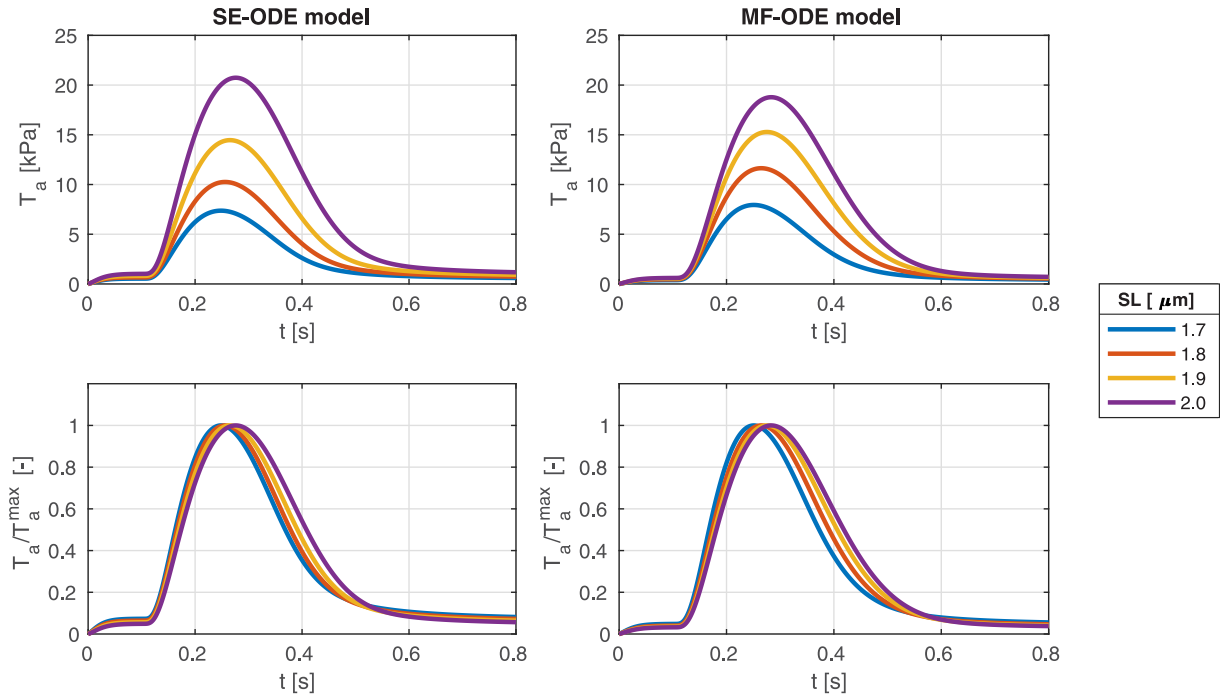


Fig 16. Tension transients during isometric twitches at different SL obtained with the SE-ODE (left) and the MF-ODE (right) models for intact, body-temperature human cardiomyocytes.

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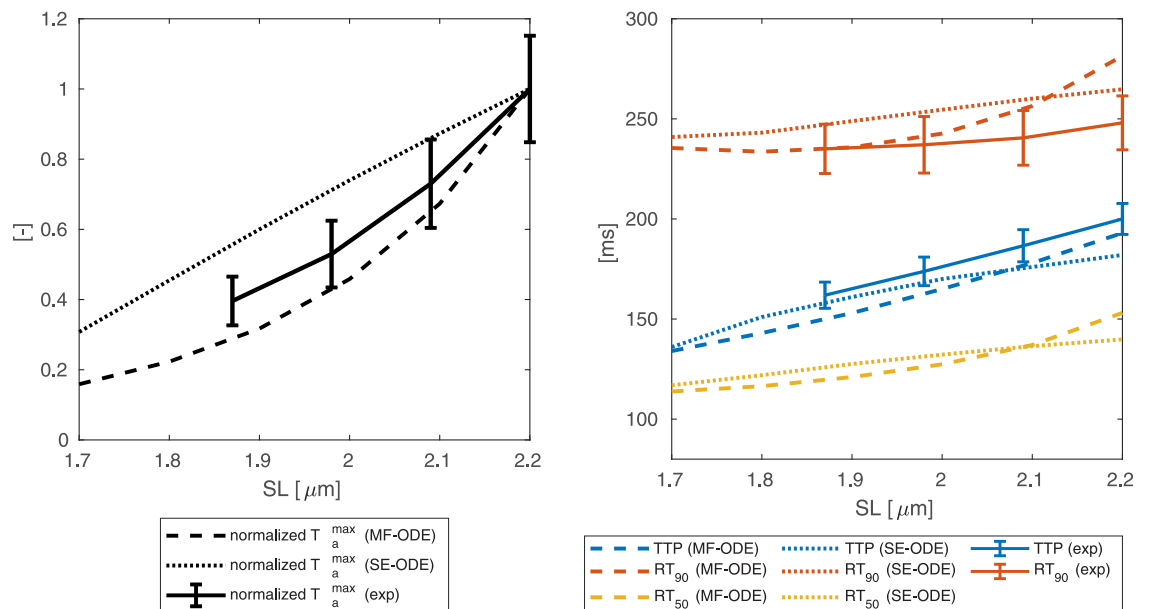


Fig 17. Tension peak, normalized with respect to the value at 2.2 μm (left), and metrics of activation and relaxation kinetics (right) as function of SL during isometric twitches obtained with the SE-ODE and the MF-ODE models for intact, body-temperature human cardiomyocytes. When possible, model results are compared with experimental data from [95].

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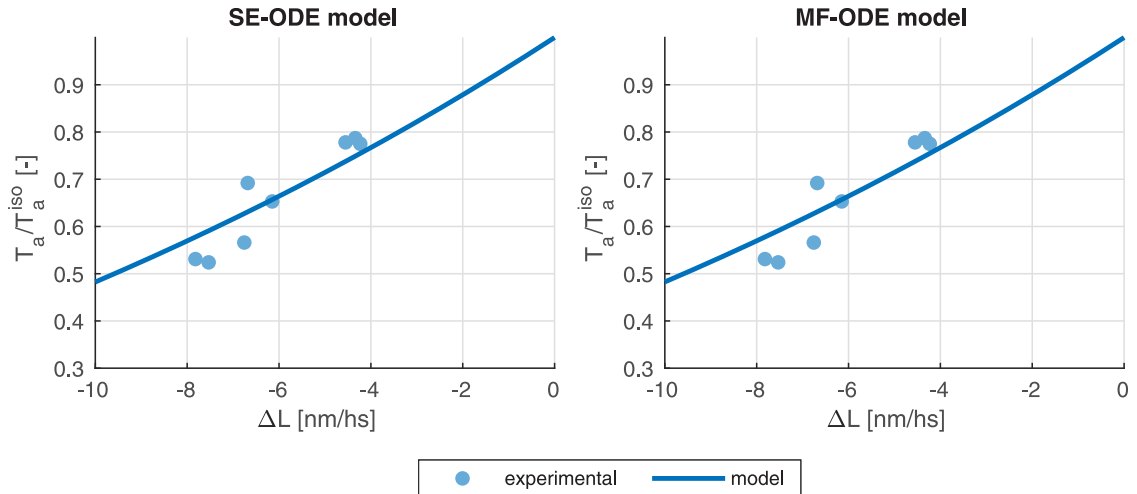


Fig 19. Normalized force after the application of a fast length step ΔL for intact, room-temperature rat cardiomyocytes. Solid line: model result; circles: T_2 - L_2 experimental data from [70].

<https://doi.org/10.1371/journal.pcbi.1008294.g019>

found in [66]. For the sake of brevity, we only show the results obtained by considering the MF-ODE model for human body-temperature cardiomyocytes.

We employ a computational domain Ω_0 derived from the Zygote heart model, representing the 50th percentile of a 21 years old healthy caucasian male [96], in which we generate the fibers and sheets distribution by the rule-based algorithm proposed in [97]. We model the electrophysiological activity of the heart tissue by means of the monodomain equation [98, 99], coupled with the TTP06 model for the ionic activity [38]. We introduce a deformation map $\varphi : \Omega_0 \times [0, T] \rightarrow \mathbb{R}^3$ and we define the displacement vector as $\mathbf{d}(\mathbf{X}, t) = \varphi(\mathbf{X}, t) - \mathbf{X}$. The mechanical behavior of the myocardium is described by means of the balance of momentum equation for the displacement \mathbf{d} [100, 101], where we model the passive properties of the cardiac tissue through the quasi-incompressible exponential constitutive law of [102]. To account for the presence of the pericardium, we employ the generalized Robin boundary conditions of [7, 103] on the epicardial boundary. On the LV base we adopt the energy-consistent boundary condition that we proposed in [104], accounting for the effect of the neglected part of the domain on the artificial boundary of the LV base.

Within a multiscale setting, we describe the force generation mechanisms at the microscale by means of the MF-ODE model, proposed in this paper. The intracellular calcium concentration ($[\text{Ca}^{2+}]_i$) is provided in each point of the computational domain by the TTP06 model. The local sarcomere length, in turn, is assumed to be proportional to the tissue stretch in the direction of muscle fibers \mathbf{f}_0 , that is we set $SL = SL_0 \sqrt{\mathcal{I}_{4,f}}$, where SL_0 denotes the sarcomere length at rest, $\mathcal{I}_{4,f} = \mathbf{F}\mathbf{f}_0 \cdot \mathbf{F}\mathbf{f}_0$ and $\mathbf{F} = \mathbf{I} + \nabla \mathbf{d}$ denotes the deformation gradient. The last input of the MF-ODE model, the normalized shortening velocity, is obtained by definition as $v = -\frac{\partial}{\partial t} SL / SL_0$.

The output of the MF-ODE model, namely the active tension magnitude field T_a , provides the link from the microscopic to the macroscopic level, where the effect of the microscopically generated active force is given by the following active stress tensor [66, 105]:

$$\mathbf{P}^{\text{act}} = T_a \frac{\mathbf{F}\mathbf{f}_0 \otimes \mathbf{f}_0}{\|\mathbf{F}\mathbf{f}_0\|}.$$

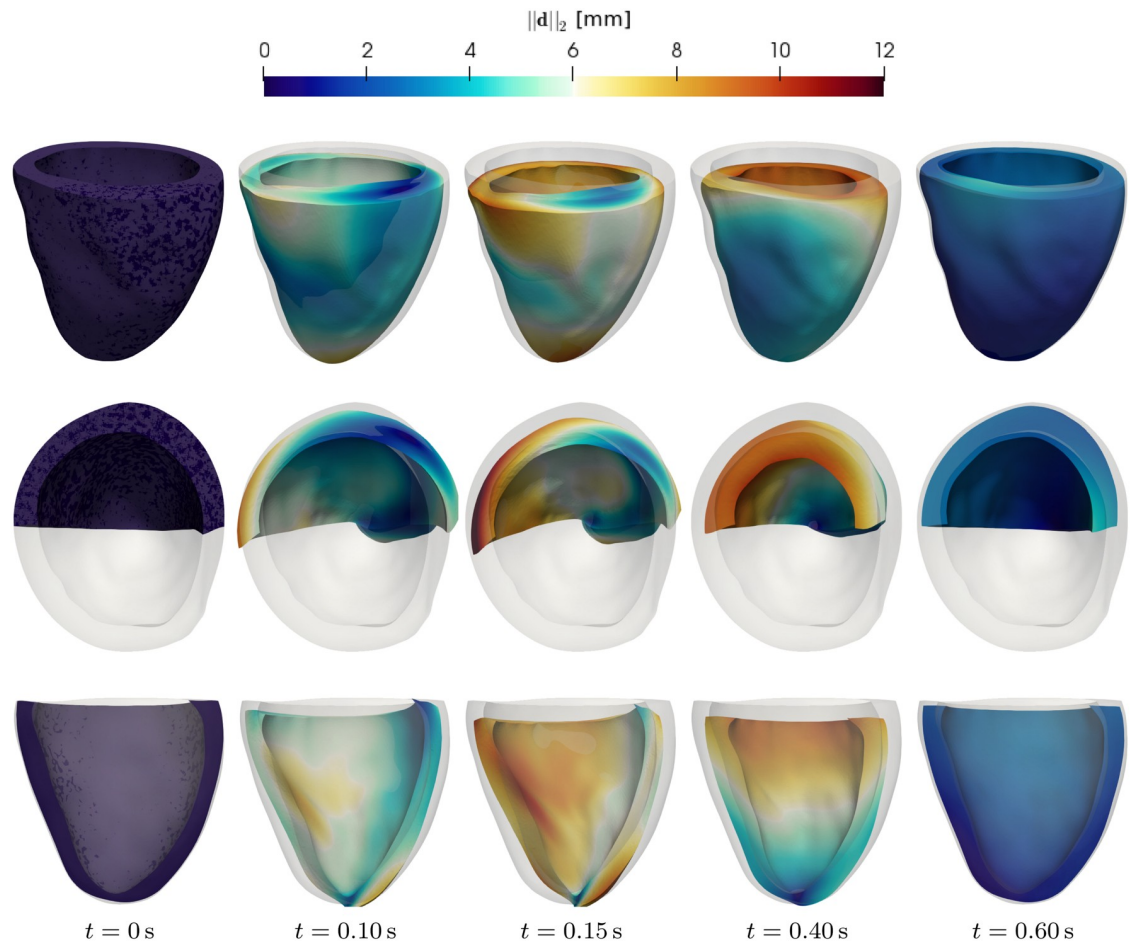


Fig 20. LV multiscale EM: Deformed geometry and magnitude of displacement \mathbf{d} at different times. Top row: full geometry. Middle row: half domain (top view). Bottom row: half domain (frontal view).

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Finally, the 3D LV model is coupled to a 0D model of blood circulation, consisting of a two-elements Windkessel model [106].

For the spatial discretization of the equations involved in the EM model, we employ piecewise linear Finite Elements of a tetrahedral computational mesh with $354 \cdot 10^{10}$ cells. For the discretization of time derivatives, we use first-order finite difference schemes [107] with the implicit-explicit (IMEX) scheme described in [66]. The coupling of the different core models is obtained by means of the segregated strategy presented in [8].

The results of the numerical simulation are provided in Fig 20, where we show the deformation of the LV at different time steps of an heartbeat, and in Fig 21, showing the time evolution of the variables involved in the force generation phenomenon and of the LV pressure and volume predicted by the multiscale EM model. In Fig 22 we show the pressure-volume loops obtained for different preloads, i.e. by varying the end-diastolic pressure p_{ED} . Our model correctly predicts the increased stroke volume following a raise in the preload. This phenomenon, known as Frank-Starling effect, represents a self-regulatory mechanism of fundamental importance, as it allows the cardiac output to be synchronized with the venous return [13]. The microscopic driver of the Frank-Starling effect is the length-dependent mechanisms of force generation. We remark that, in our EM model, the Frank-Starling is

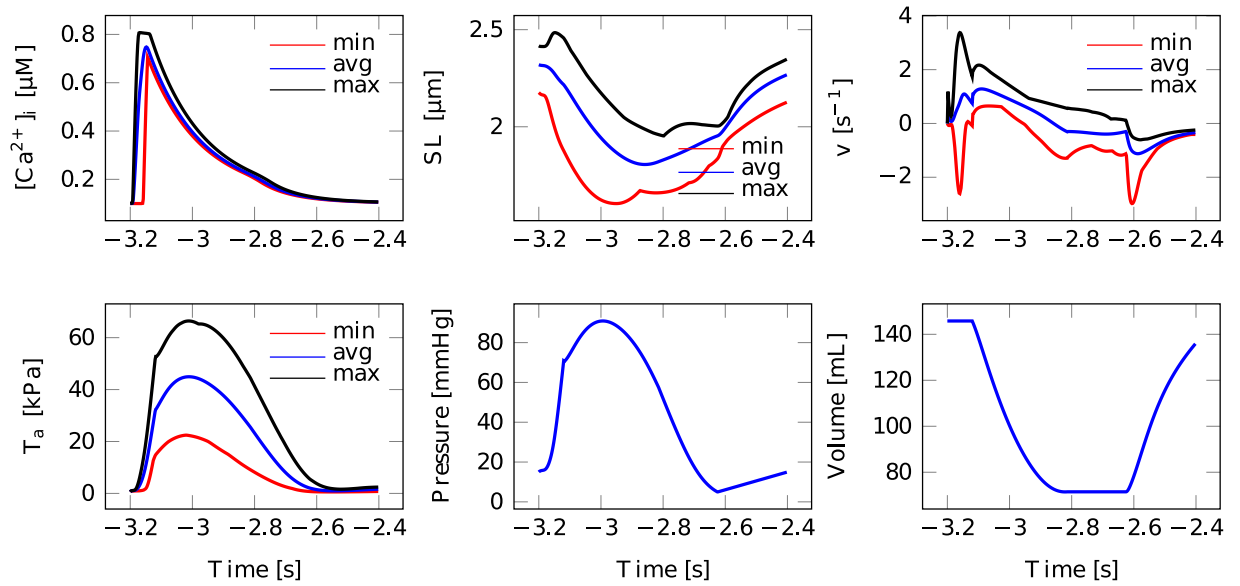


Fig 21. LV multiscale EM. Time evolution of $[Ca^{2+}]_i$, SL, v and T_a (minimum, maximum and average over the computational domain) and of left ventricle pressure and volume.

<https://doi.org/10.1371/journal.pcbi.1008294.g021>

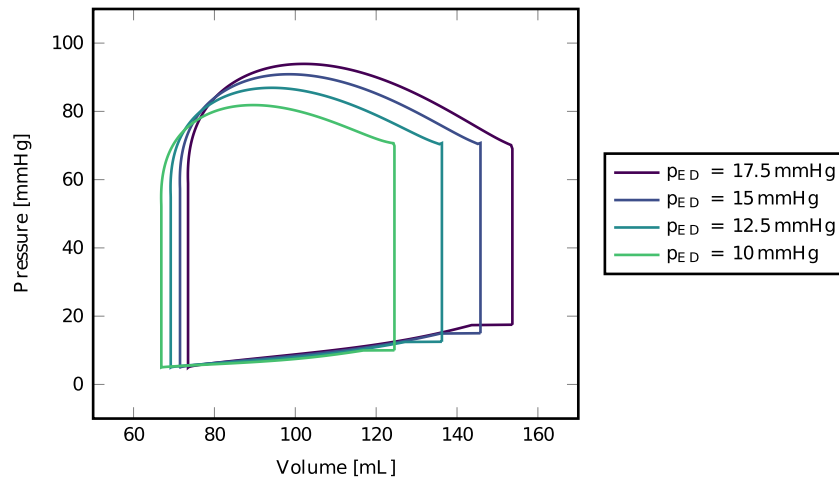


Fig 22. Pressure-volume loops obtained with different preloads (reported in legend).

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not artificially imposed, but it spontaneously emerges from the properties of the microscopic model of force generation.

Conclusions

In this paper we have derived four different models for the generation of active force in the cardiac muscle tissue. Such models are based on a biophysically detailed description of the microscopic mechanisms of regulation and activation of the contractile proteins. Still, their numerical realization features a contained computational cost. Indeed, their numerical resolution does not require the computationally expensive MC method.

The main difficulties to be addressed in the derivation of full-sarcomere models concern (i) the spatial correlation of the states of the RUs due to the nearest-neighbor interactions of Tm,

which hinders a straightforward decoupling of the adjacent RUs, and (ii) the mutual filament sliding, that changes which RU regulates which XB from time to time. Similarly to what we did in [37], we address the first problem by introducing a conditional independence assumption for far RUs, given the state of intermediate RUs (this is coherent with the local nature of nearest-neighboring interactions). This assumption dramatically reduces the number of equations needed to describe the evolution of the stochastic processes: while in the original model of [17] the number of variables of the CTMC increases exponentially with the number of RUs, in our model the number of variables grows linearly with the number of RUs.

Since no feedback from the XBs to the RUs is foreseen, the dynamics of the latter can be considered independently of that of the former. Moreover, we depart from the traditional MHs-centered representation of XBs, in favour of a BSs-centered point of view. Thanks to this change of perspective, we derived a set of equations describing the XB dynamics without the need to track the mutual position of the RUs and the MHs.

Under the hypothesis that the total attachment-detachment rate is independent of the myosin arm stretch (as done in [22, 78]), the PDE system describing the XBs can be replaced by a system of ODEs. We remark that this is not a simplificatory assumption, like the conditional independence assumptions mentioned before, but rather a feature of the specific modeling choice for the transition rates describing the attachment-detachment process.

We have also presented a class of models (MF-PDE and MF-ODE), such that the myofilaments overlap is not explicitly described, but is rather replaced by a mean-field description of a single representative RUs triplet. We remark that such mean-field models differ from the mean-field models of [16, 30, 31, 61, 79]. The latter, indeed, consider a single RU, instead of a triplet. In this manner, the short-range spatial correlation, responsible of cooperativity, cannot be captured. Conversely, the mean-field triplet framework here proposed, thanks to the local nature of cooperativity, allows to capture the effect of nearest-neighbor interactions, as testified by the remarkably good agreement between model predictions as experimental measurements, in particular in the reproduction of the highly cooperative steady-state force-calcium curves. We have then calibrated the SE-ODE and the MF-ODE models for room-temperature rat intact cardiomyocytes and, later, body-temperature human intact cardiomyocytes.

The SE-ODE model predicts the so-called LDA (the increment of calcium sensitivity when the sarcomere length increases), phenomenon whose microscopic source is still debated [44, 50, 53, 56–58, 60]. Interestingly, in our SE-ODE model, the LDA spontaneously emerges without any phenomenological tuning the parameters in dependence of SL , thanks to the explicit spatial representation of the spatially-dependent nearest-neighborhood interactions among RUs. In particular, we believe that this is linked to the RUs located at the end-points of the single-overlap zone, characterized by a low probability of being in the \mathcal{P} state (because they have at most one neighbor in state \mathcal{P}). Since nearest-neighbor interactions propagate the low probability of \mathcal{P} towards the center of the filament, small values of SL are penalized with respect to large values of SL , the role of such border effect being more pronounced (further details on this topic can be found in [66]). Therefore, if the hypothesis that the RUs located at the end-point of the single-overlap zone behave as if the outer neighboring units are in state \mathcal{N} is accepted, then the SE-ODE model provides a possible explanation for LDA. Conversely, if this hypothesis is not accepted, then the effect of the edges can be neglected and the mean-field approximation underlying the MF-ODE model is well motivated. In conclusion, according to the hypothesis made on the behavior of the RUs near the end-points of the single-overlap zone, the SE-ODE and the MF-ODE models represent two alternative descriptions of the sarcomere dynamics based on a microscopically detailed representation of the regulatory and contractile proteins, where phenomenological modeling choices are only introduced for phenomena whose underlying mechanisms are not fully understood [53, 57, 58, 60]. The models

proposed in this paper could be enriched to investigate alternative hypotheses for the LDA (such as the force-dependent recruitment of MHs from an “off” state, in which the interaction with the BSs is prevented [59]).

The results of the numerical simulations showed that our models can reproduce the main features of the experimental characterizations of muscle contraction associated with the time scales of interest of cardiac EM (that is to say, the time scales larger than that of the power-stroke), including the steady-state relationship between calcium and force and between sarcomere length and force, the kinetics of activation of relaxation, the length-dependent twitches prolongation and peak force increase, and the force-velocity relationship. Additionally, we plan to study the response of the models to changes in the heart rate, which has been reported to have an impact on calcium sensitivity, developed force and twitch kinetics [108–110]. However, this investigation requires a model for calcium dynamics capable of accounting for the effects of the heart rate on the calcium transients [108].

Finally, we have presented the results of multiscale EM numerical simulations in a human LV, obtained by modeling the microscopic generation of active force through the MF-ODE model, able of reproducing realistic pressure-volume loops. Moreover, our multiscale EM model is capable of reproducing—at the macroscale—the Frank-Starling self-regulation mechanism, in virtue of the length-dependent effects characterizing—at the microscale—the force-generation model. This macroscopic effect, emerging from a microscopic phenomenon, can be regarded as a proof of concept for potential uses of the models proposed in this paper in the context of 3D numerical simulations. The latter, indeed, can help to investigate the links between microscopic mechanisms and organ-level phenomena and to elucidate the relationships intercurrent between the microscopic variables and the macroscopic ones. Furthermore, the employment of a biophysically detailed model in organ-level simulations might reveal the links between cardiomyopathies and their cellular or molecular basis.

Supporting information

S1 Appendix. Models derivation. This appendix contains the mathematical details about the formal derivation of the models proposed in this paper.

(PDF)

S2 Appendix. Parameters calibration. This appendix provides further details about the calibration pipeline of the proposed models.

(PDF)

S3 Appendix. Numerical schemes. This appendix provides details about the numerical schemes employed to approximate the solution of the models proposed in this paper.

(PDF)

Author Contributions

Conceptualization: Francesco Regazzoni, Luca Dedè, Alfio Quarteroni.

Funding acquisition: Alfio Quarteroni.

Methodology: Francesco Regazzoni.

Project administration: Luca Dedè, Alfio Quarteroni.

Software: Francesco Regazzoni.

Supervision: Luca Dedè, Alfio Quarteroni.

Validation: Francesco Regazzoni.

Writing – original draft: Francesco Regazzoni.

Writing – review & editing: Francesco Regazzoni, Luca Dedè, Alfio Quarteroni.

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